

Item 8.01 Other Events

On March 22, 2019, Chegg, Inc. (“Chegg”) announced the pricing of \$700.0 million aggregate principal amount of 0.125% Convertible Senior Notes due 2025 in a private placement (the “Notes”). Chegg also granted the initial purchasers of the Notes an option to purchase up to an additional \$100.0 million aggregate principal amount of Notes. The Notes will be sold to qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933, as amended.

A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit
Number

Description of Exhibit

99.1 Press release dated March 22, 2019, announcing Chegg’s pricing of \$700.0 million aggregate principal amount of 0.125% Convertible Senior Notes due 2025.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHEGG, INC.

Date: March 22, 2019 By: /s/ Andrew Brown

Andrew Brown

Chief Financial Officer