

MACATAWA BANK CORP  
Form S-8 POS  
March 22, 2018

Registration No. 333-141438

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**POST-EFFECTIVE AMENDMENT NO. 1 TO  
FORM S-8 REGISTRATION STATEMENT  
UNDER THE SECURITIES ACT OF 1933**

**MACATAWA BANK CORPORATION**

(Exact Name of Registrant as Specified in its Charter)

**38-3391345**

**Michigan**  
(State or Other Jurisdiction of  
Incorporation or Organization)

(I.R.S. Employer  
Identification Number)

**10753 Macatawa Drive**

**49424**

**Holland, Michigan**

(Zip Code)

(Address of Principal Executive Offices)

**AMENDED AND RESTATED MACATAWA BANK CORPORATION**

**EMPLOYEE STOCK PURCHASE PLAN**  
(Full Title of the Plan)

**Jon W. Swets**

**Macatawa Bank Corporation**

**10753 Macatawa Drive**

**Holland, Michigan 49424**

(Name and Address of Agent for Service)

**Charlie Goode**

Copies to: **Warner Norcross & Judd LLP**  
**900 Fifth Third Center**  
**111 Lyon Street, N.W.**  
**Grand Rapids, Michigan 49503**

**(616) 494-7645**

(Telephone Number, Including Area Code, of Agent for Service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act (Check one)

Large accelerated filer  Accelerated filer  Non-accelerated filer  Smaller reporting company

Emerging Growth Company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**EXPLANATORY NOTE AND  
DEREGISTRATION OF UNSOLD SECURITIES**

This Post-Effective Amendment (the “Post-Effective Amendment”) is being filed by Macatawa Bank Corporation (the “Company”) to deregister all unsold securities reserved for issuance and registered for sale under the Amended and Restated Macatawa Bank Corporation Employee Stock Purchase Plan (the “Plan”) pursuant to Registration Statement No. 333-141438 on Form S-8, filed on March 20, 2007 (the “Registration Statement”). Pursuant to the Registration Statement, 200,000 shares of the Company’s common stock were registered for issuance under the Plan.

The Company no longer offers the Company’s common stock for purchase under the Plan. Accordingly, the Company hereby terminates the effectiveness of the Registration Statement and removes from registration any remaining shares of the Company’s common stock that were registered for issuance under the Plan pursuant to the Registration Statement and that remain unsold as of the date hereof.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Company certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Holland, State of Michigan, on March 22, 2018.

MACATAWA BANK CORPORATION

/s/ Jon W. Swets

Jon W. Swets, Chief Financial Officer

No other person is required to sign this Post-Effective Amendment in reliance upon Rule 478 under the Securities Act of 1933, as amended.