

DTE ENERGY CO
 Form 8-K
 May 02, 2019

UNITED STATES
 SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the
 Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 2, 2019

| Commission File Number | Exact Name of Registrant as Specified in its Charter, State of Incorporation, Address of Principal Executive Offices and Telephone Number | IRS Employer Identification No. |
|---------------------------|--|---------------------------------------|
| 1-11607 | DTE Energy Company (a Michigan corporation) One Energy Plaza Detroit, Michigan 48226-1279 313-235-4000 | 38-3217752 |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 under the Securities Act (17 CFR 230.405) or Rule 12b-2 under Exchange Act (17 CFR 240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Securities registered pursuant to Section 12(b) of the Act:

| Title of Each Class | Trading Symbol(s) | Name of Exchange on which Registered |
|---|----------------------|---|
| Common stock, without par value | DTE | New York Stock Exchange |
| 2012 Series C 5.25% Junior Subordinated Debentures due 2062 | DTQ | New York Stock Exchange |
| | DTJ | New York Stock Exchange |

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2016 Series B 5.375% Junior Subordinated Debentures due
2076

2016 Series F 6.00% Junior Subordinated Debentures due
2076

DTY

New York Stock Exchange

2017 Series E 5.25% Junior Subordinated Debentures due
2077

DTW

New York Stock Exchange

6.50% Corporate Units

DTV

New York Stock Exchange

Item 8.01. Other Events.

On May 2, 2019, DTE Midstream, a non-utility business unit of DTE Energy Company ("DTE Energy"), announced the execution of a binding letter agreement with WGL Midstream, Inc. (a subsidiary of AltaGas Ltd.) to acquire 30 percent of Stonewall Gas Gathering ("SGG") for approximately \$275.3 million. DTE Midstream currently operates and holds a 55 percent ownership interest in SGG, a natural gas gathering system located in West Virginia. The acquisition of WGL Midstream, Inc.'s 30 percent interest will bring DTE Midstream's ownership interest in the asset to 85 percent.

Completion of the acquisition is subject to various customary conditions and the execution of a definitive agreement following the satisfaction of certain third party rights and related notice and election periods. A copy of the press release announcing the execution of the letter agreement is attached as Exhibit 99.1 to this report.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1 Press Release of DTE Energy Company dated May 2, 2019.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 2, 2019

DTE Energy Company
(Registrant)

/s/Peter B. Oleksiak
Peter B. Oleksiak
Senior Vice President and Chief Financial Officer