

Restoration Hardware Holdings Inc
Form SC 13G/A
February 13, 2014

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

SCHEDULE 13G/A

(Amendment No. 1)*

(Rule 13d-102)

**INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULES 13d-1(b), (c), AND (d) AND AMENDMENTS THERETO FILED
PURSUANT TO RULE 13d-2(b)**

Restoration Hardware Holdings, Inc.

(Name of Issuer)

Common Stock, par value \$0.0001 per share

(Title of Class of Securities)

761283 100

(CUSIP Number)

December 31, 2013

(Date of Event Which Requires Filing of this Statement)

Edgar Filing: Restoration Hardware Holdings Inc - Form SC 13G/A

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP NO. 761283 100

1 NAME OF REPORTING PERSON

Gary G. Friedman

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

U.S.A.

5 SOLE VOTING POWER

NUMBER OF

SHARES

6,285,385

6 SHARED VOTING POWER

BENEFICIALLY

OWNED BY

0

EACH

7 SOLE DISPOSITIVE POWER

REPORTING

PERSON

6,285,385

8 SHARED DISPOSITIVE POWER

WITH

0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,285,385

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12 14.6%
TYPE OF REPORTING PERSON

IN

CUSIP NO. 761283 100

Item 1(a). Name of Issuer:

RESTORATION HARDWARE HOLDINGS, INC.

Item 1(b). Address of Issuer's Principal Executive Offices:

15 Koch Road, Suite J

Corte Madera, CA 94925

Item 2(a). Name of Person Filing

Gary G. Friedman

Item 2(b). Address of Principal Business Office or, if None, Residence

15 Koch Road, Suite J

Corte Madera, CA 94925

Item 2(c). Citizenship

U.S.A.

Item 2(d). Title of Class of Securities:

Common Stock, par value \$0.0001 per share (the Common Stock)

Item 2(e). CUSIP Number:

761283 100

Item 3. If This Statement is Filed Pursuant to Rule 13d-1(b), or 13d-2(b) or (c), Check Whether the Person Filing is a:

Not Applicable

(a) " Broker or dealer registered under Section 15 of the Exchange Act.

(b) " Bank as defined in Section 3(a)(6) of the Exchange Act.

(c) " Insurance company as defined in Section 3(a)(19) of the Exchange Act.

(d) " Investment company registered under Section 8 of the Investment Company Act.

Edgar Filing: Restoration Hardware Holdings Inc - Form SC 13G/A

- (e) " An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E).
- (f) " An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F).
- (g) " A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G).
- (h) " A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act.
- (i) " A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act.
- (j) " Group, in accordance with Rule 13d-1(b)(1)(ii)(J).
- (k) " Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K). If filing as a non-U.S. institution in accordance with Rule 240.13d-1(b)(1)(ii)(J), please specify the type of institution:

CUSIP NO. 761283 100

Item 4. Ownership

(a) Amount beneficially owned:

6,285,385 shares. Includes 3,976,826 shares of common stock issuable upon the exercise of options that are exercisable within 60 days of December 31, 2013, of which 2,984,551 shares are subject to selling restrictions as set forth in the applicable award agreement.

(b) Percent of class:

Approximately 14.6% of the shares of Common Stock outstanding as of December 31, 2013, assuming 43,058,336 shares outstanding, representing (i) 39,081,510 shares outstanding as of December 31, 2013 and (ii) 3,976,826 shares subject to options exercisable within 60 days of December 31, 2013, of which 2,984,551 shares are subject to selling restrictions as set forth in the applicable award agreement.

(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote

6,285,385

(ii) Shared power to vote or to direct the vote

0

(iii) Sole power to dispose or to direct the disposition of

6,285,385

(iv) Shared power to dispose or to direct the disposition of

0

CUSIP NO. 761283 100

Item 5. Ownership of Five Percent or Less of a Class.

Not applicable.

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

Item 7. Identification and Classification of the Subsidiary That Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

Not applicable.

Item 8. Identification and Classification of Members of the Group.

Not applicable.

Item 9. Notice of Dissolution of Group.

Not applicable.

Item 10. Certifications.

Not applicable.

CUSIP NO. 761283 100

SIGNATURE

After reasonable inquiry and to the best of his knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: February 12, 2014

/s/ Gary G. Friedman
Gary G. Friedman