

Edgar Filing: APRIA HEALTHCARE GROUP INC - Form 8-K

APRIA HEALTHCARE GROUP INC
Form 8-K
August 18, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES AND EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): August 14, 2003

APRIA HEALTHCARE GROUP INC.
(Exact name of registrant as specified in its charter)

DELAWARE (State or other jurisdiction of incorporation)	1-14316 (Commission File Number)	33-0488566 (IRS Employer Identification Number)
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26220 ENTERPRISE COURT LAKE FOREST, CALIFORNIA (Address of principal executive offices)	92630 (Zip Code)
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Registrant's telephone number, including area code: (949) 639-2000

ITEM 5. OTHER EVENTS

On August 14, 2003 Apria announced its intent to privately place \$200 million aggregate principal amount of convertible senior notes.

On August 15, 2003 Apria announced that it had agreed with the initial purchasers to privately place these notes, which have been designated Apria's 3.375% Convertible Senior Notes due 2033.

The offering is expected to close on or about August 20, 2003, subject to customary closing conditions. Further information is included in Apria's press releases filed as exhibits 99.1 and 99.2 to this report and incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS, PROFORMA FINANCIAL INFORMATION AND EXHIBITS

Exhibit Number -----	Reference -----
99.1	Press release dated August 14, 2003.
99.2	Press release dated August 15, 2003.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

APRIA HEALTHCARE GROUP INC.

Registrant

August 18, 2003

By: /s/ ROBERT S. HOLCOMBE

Robert S. Holcombe
Executive Vice President, Secretary
and General Counsel