

NEOGEN CORP
Form 8-K
September 25, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): SEPTEMBER 24, 2003

NEOGEN CORPORATION

(Exact name of registrant as specified in its charter)

MICHIGAN
(State or other jurisdiction

of incorporation)

0-17988
(Commission File Number)

38-2367843
(I.R.S. Employer

Identification Number)

620 LESHER PLACE

LANSING, MICHIGAN 48912

(Address of principal executive offices including zip code)

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Registrant's telephone number, including area code: 517-372-9200

NOT APPLICABLE

(Former name or former address, if changed since last report)

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On September 24, 2003, Neogen Corporation (together with its subsidiaries, the Company) issued the press release attached hereto as Exhibit 99.1 announcing consolidated financial results of the Company for the quarter ended August 31, 2003.

The information in this report furnished pursuant to Item 12 shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NEOGEN CORPORATION

Date: September 25, 2003

By:

/s/ RICHARD R. CURRENT

Richard R. Current

Chief Financial Officer

INDEX TO EXHIBITS

**EXHIBIT
NUMBER**

DESCRIPTION

99.1

Press release dated September 24, 2003