

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.
Form N-Q
October 26, 2011

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM N-Q

**QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED
MANAGEMENT INVESTMENT COMPANY**

Investment Company Act file number 811-21337

Western Asset Global High Income Fund Inc.
(Exact name of registrant as specified in charter)

620 Eighth Avenue, New York, NY
(Address of principal executive offices)

10018
(Zip code)

Robert I. Frenkel, Esq.

Legg Mason & Co., LLC

100 First Stamford Place

Stamford, CT 06902
(Name and address of agent for service)

Registrant's telephone number, including area code: 1-888-777-0102

Date of fiscal year end: May 31

Date of reporting period: August 31, 2011

ITEM 1.

SCHEDULE OF INVESTMENTS

**WESTERN ASSET GLOBAL HIGH INCOME
FUND INC.**

FORM N-Q

AUGUST 31, 2011

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Schedule of investments (unaudited)

August 31, 2011

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

	RATE	MATURITY DATE	FACE AMOUNT	VALUE
SECURITY				
CORPORATE BONDS & NOTES 74.3%				
CONSUMER DISCRETIONARY 14.4%				
Auto Components 0.3%				
Europcar Groupe SA, Senior Notes	9.375%	4/15/18	1,075,000EUR \$	1,273,997(a)
Automobiles 0.4%				
Escrow GCB General Motors	8.250%	7/15/23	300,000	3,750(a)(b)(c)
Escrow GCB General Motors	8.375%	7/15/49	3,500,000	43,750(a)(b)(c)
Ford Motor Credit Co., LLC, Senior Notes	7.500%	8/1/12	1,930,000	2,009,211(d)
<i>Total Automobiles</i>				2,056,711
Diversified Consumer Services 0.7%				
Odeon & UCI Finco PLC, Senior Secured Notes	9.000%	8/1/18	1,060,000GBP	1,583,042(a)
Service Corp. International, Senior Notes	7.625%	10/1/18	185,000	198,875
Service Corp. International, Senior Notes	7.500%	4/1/27	520,000	488,800(d)
Sotheby's, Senior Notes	7.750%	6/15/15	910,000	969,150(d)
Stonemor Operating LLC/Cornerstone Family Services of WV/Osiris Holding, Senior Notes	10.250%	12/1/17	210,000	203,700(d)
<i>Total Diversified Consumer Services</i>				3,443,567
Hotels, Restaurants & Leisure 4.0%				
Boyd Gaming Corp., Senior Notes	9.125%	12/1/18	160,000	150,000(a)
Caesars Entertainment Operating Co. Inc., Senior Notes	10.750%	2/1/16	1,640,000	1,406,300
Caesars Entertainment Operating Co. Inc., Senior Secured Notes	10.000%	12/15/15	210,000	197,925
Caesars Entertainment Operating Co. Inc., Senior Secured Notes	11.250%	6/1/17	1,280,000	1,385,600(d)
Choctaw Resort Development Enterprise, Senior Notes	7.250%	11/15/19	503,000	345,813(a)
CityCenter Holdings LLC/CityCenter Finance Corp., Senior Secured Notes	10.750%	1/15/17	1,287,811	1,223,420(a)(e)
Downstream Development Quapaw, Senior Secured Notes	10.500%	7/1/19	700,000	675,500(a)(d)
El Pollo Loco Inc., Secured Notes	17.000%	1/1/18	1,400,000	1,358,000(a)
Enterprise Inns PLC, Senior Secured Bonds	6.500%	12/6/18	1,095,000GBP	1,365,474
Fiesta Restaurant Group, Secured Notes	8.875%	8/15/16	390,000	389,025(a)(d)
Hoa Restaurant Group LLC/Hoa Finance Corp., Senior Secured Notes	11.250%	4/1/17	610,000	591,700(a)(d)
Inn of the Mountain Gods Resort & Casino, Senior Secured Notes	8.750%	11/30/20	519,000	511,215(a)
Landry's Holdings Inc., Senior Secured Notes	11.500%	6/1/14	800,000	790,000(a)
Landry's Restaurants Inc., Senior Secured Notes	11.625%	12/1/15	565,000	597,487(d)
Landry's Restaurants Inc., Senior Secured Notes	11.625%	12/1/15	190,000	200,925(a)
MGM Resorts International, Senior Secured Notes	10.375%	5/15/14	475,000	523,687
MGM Resorts International, Senior Secured Notes	11.125%	11/15/17	1,135,000	1,271,200
Mohegan Tribal Gaming Authority, Senior Subordinated Notes	8.000%	4/1/12	1,510,000	1,102,300
Mohegan Tribal Gaming Authority, Senior Subordinated Notes	7.125%	8/15/14	675,000	376,313
	6.875%	2/15/15	625,000	342,188

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Mohegan Tribal Gaming Authority, Senior Subordinated Notes

NCL Corp. Ltd., Senior Notes	9.500%	11/15/18	1,770,000	1,840,800(a)
NCL Corp. Ltd., Senior Secured Notes	11.750%	11/15/16	730,000	821,250
Pinnacle Entertainment Inc., Senior Subordinated Notes	7.500%	6/15/15	190,000	190,475
Pinnacle Entertainment Inc., Senior Subordinated Notes	8.750%	5/15/20	140,000	141,400
Seven Seas Cruises S de RL LLC, Senior Secured Notes	9.125%	5/15/19	800,000	796,000(a)
Snoqualmie Entertainment Authority, Senior Secured Notes	4.179%	2/1/14	150,000	133,500(a)(f)
Station Casinos Inc., Senior Notes	6.000%	4/1/12	110,000	11(b)(c)
Station Casinos Inc., Senior Notes	7.750%	8/15/16	760,000	76(b)(c)
Sugarhouse HSP Gaming Prop Mezz LP/Sugarhouse HSP Gaming Finance Corp., Secured Notes	8.625%	4/15/16	750,000	750,000(a)(d)

See Notes to Schedule of Investments.

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Schedule of investments (unaudited) (cont d)

August 31, 2011

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
Hotels, Restaurants & Leisure continued				
Thomas Cook Group PLC, Senior Notes	7.750%	6/22/17	548,000GBP \$	678,296
<i>Total Hotels, Restaurants & Leisure</i>				20,155,880
Household Durables 0.3%				
DFS Furniture Holdings PLC, Senior Secured Notes	9.750%	7/15/17	676,000GBP	954,695(a)
Standard Pacific Corp., Senior Notes	8.375%	1/15/21	610,000	527,650(d)
<i>Total Household Durables</i>				1,482,345
Internet & Catalog Retail 0.3%				
Netflix Inc., Senior Notes	8.500%	11/15/17	780,000	861,900(d)
QVC Inc., Senior Secured Notes	7.375%	10/15/20	480,000	518,400(a)(d)
<i>Total Internet & Catalog Retail</i>				1,380,300
Media 6.0%				
CCH II LLC/CCH II Capital Corp., Senior Notes	13.500%	11/30/16	611,752	709,632(d)
CCO Holdings LLC/CCO Holdings Capital Corp., Senior Notes	7.875%	4/30/18	1,790,000	1,870,550(d)
CCO Holdings LLC/CCO Holdings Capital Corp., Senior Notes	8.125%	4/30/20	2,180,000	2,316,250(d)
Cengage Learning Acquisitions Inc., Senior Notes	10.500%	1/15/15	3,020,000	2,340,500(a)
Cengage Learning Acquisitions Inc., Senior Subordinated Notes	13.250%	7/15/15	250,000	183,750(a)
Charter Communications Inc., Senior Notes	6.500%	4/30/21	760,000	746,700(d)
CMP Susquehanna Corp.	3.443%	5/15/14	46,000	45,944(a)(b)(f)
CSC Holdings Inc., Senior Debentures	7.875%	2/15/18	1,500,000	1,593,750(d)
DISH DBS Corp., Senior Notes	7.875%	9/1/19	1,080,000	1,152,900(d)
Good Sam Enterprises LLC, Secured Notes	11.500%	12/1/16	800,000	788,000
Grupo Televisa SA, Senior Bonds	6.625%	1/15/40	1,300,000	1,401,026(d)
ITV PLC, Senior Notes	10.000%	6/30/14	2,000,000EUR	3,210,580
LBI Media Inc., Senior Secured Notes	9.250%	4/15/19	760,000	688,750(a)(d)
Musketeer GmbH, Senior Secured Notes	9.500%	3/15/21	1,250,000EUR	1,800,115(a)
Nara Cable Funding Ltd., Senior Secured Notes	8.875%	12/1/18	1,500,000EUR	1,890,794(a)
NET Servicos de Comunicacao SA, Bonds	7.500%	1/27/20	480,000	560,400
Nielsen Finance LLC/Nielsen Finance Co., Senior Notes	11.500%	5/1/16	30,000	34,275
Nielsen Finance LLC/Nielsen Finance Co., Senior Notes	7.750%	10/15/18	600,000	622,500
Ono Finance II PLC, Senior Bonds	11.125%	7/15/19	890,000EUR	1,115,479(a)
Polish Television Holding BV, Senior Secured Bonds, step bond	11.250%	5/15/17	675,000EUR	974,486(a)(g)
Seat Pagine Gialle SpA, Senior Secured Notes	10.500%	1/31/17	366,000EUR	439,009(a)
Time Warner Inc.	6.500%	11/15/36	160,000	179,582
TVN Finance Corp. III AB, Senior Notes	7.875%	11/15/18	225,000EUR	308,668(a)
Univision Communications Inc., Senior Notes	8.500%	5/15/21	540,000	464,400(a)
Univision Communications Inc., Senior Secured Notes	6.875%	5/15/19	840,000	781,200(a)(d)
Univision Communications Inc., Senior Secured Notes	7.875%	11/1/20	820,000	791,300(a)(d)
UPC Holding BV, Senior Notes	9.875%	4/15/18	330,000	346,500(a)
UPCB Finance III Ltd., Senior Secured Notes	6.625%	7/1/20	520,000	514,800(a)
Ziggo Bond Co. BV, Senior Notes	8.000%	5/15/18	1,450,000EUR	2,046,475(a)

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<i>Total Media</i>				29,918,315
Multiline Retail 0.4%				
Neiman Marcus Group Inc., Senior Secured Notes	7.125%	6/1/28	2,490,000	2,253,450(d)
Specialty Retail 1.6%				
American Greetings Corp., Senior Notes	7.375%	6/1/16	1,770,000	1,818,675(d)
American Greetings Corp., Senior Notes	7.375%	6/1/16	120,000	118,500
American Greetings Corp., Senior Notes	7.375%	6/1/16	110,000	108,625
Edcon Proprietary Ltd., Senior Secured Notes	9.500%	3/1/18	1,825,000EUR	2,064,521(a)
Gymboree Corp., Senior Notes	9.125%	12/1/18	1,030,000	896,100
Michaels Stores Inc., Senior Subordinated Notes, step bond	0.000%	11/1/16	2,490,000	2,552,250

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Schedule of investments (unaudited) (cont d)

August 31, 2011

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
Specialty Retail continued				
Spencer Spirit Holdings Inc./Spencer Gifts LLC/Spirit Halloween Superstores, Senior Notes	11.000%	5/1/17	490,000	\$ 483,875(a)(d)
<i>Total Specialty Retail</i>				8,042,546
Textiles, Apparel & Luxury Goods 0.4%				
Burlington Coat Factory Warehouse Corp., Senior Notes	10.000%	2/15/19	510,000	478,125(a)
Empire Today LLC/Empire Today Finance Corp., Senior Secured Notes	11.375%	2/1/17	350,000	329,000(a)(d)
Oxford Industries Inc., Senior Secured Notes	11.375%	7/15/15	1,115,000	1,243,225(d)
<i>Total Textiles, Apparel & Luxury Goods</i>				2,050,350
TOTAL CONSUMER DISCRETIONARY				72,057,461
CONSUMER STAPLES 1.4%				
Beverages 0.2%				
Constellation Brands Inc., Senior Notes	8.375%	12/15/14	785,000	875,275(d)
Food Products 1.0%				
Blue Merger Sub Inc., Senior Notes	7.625%	2/15/19	1,220,000	1,216,950(a)(d)
Boparan Holdings Ltd., Senior Notes	9.875%	4/30/18	900,000GBP	1,157,819(a)
Bumble Bee Acquisition Co., Senior Secured Notes	9.000%	12/15/17	470,000	458,250(a)(d)
Foodcorp Ltd., Senior Secured Notes	8.750%	3/1/18	650,000EUR	817,010(a)
Harmony Foods Corp., Senior Secured Notes	10.000%	5/1/16	340,000	339,150(a)(d)
Simmons Foods Inc., Senior Secured Notes	10.500%	11/1/17	1,180,000	1,082,650(a)
<i>Total Food Products</i>				5,071,829
Household Products 0.0%				
Reynolds Group DL Escrow Inc./Reynolds Group Escrow LLC, Senior Secured Notes	8.750%	10/15/16	100,000	102,750(a)
Personal Products 0.1%				
Hypermarcas SA, Notes	6.500%	4/20/21	480,000	468,480(a)
Tobacco 0.1%				
Alliance One International Inc., Senior Notes	10.000%	7/15/16	460,000	418,025(d)
TOTAL CONSUMER STAPLES				6,936,359
ENERGY 12.2%				
Energy Equipment & Services 0.9%				
Complete Production Services Inc., Senior Notes	8.000%	12/15/16	560,000	568,400(d)
Hercules Offshore LLC, Senior Secured Notes	10.500%	10/15/17	995,000	985,050(a)
Parker Drilling Co., Senior Notes	9.125%	4/1/18	720,000	752,400(d)
Transocean Inc., Senior Notes	5.250%	3/15/13	390,000	411,232(d)
Vantage Drilling Co., Senior Secured Notes	11.500%	8/1/15	1,780,000	1,904,600
<i>Total Energy Equipment & Services</i>				4,621,682
Oil, Gas & Consumable Fuels 11.3%				
Anadarko Petroleum Corp., Senior Notes	6.450%	9/15/36	50,000	53,449
Apache Corp., Senior Notes	6.000%	1/15/37	280,000	333,676(d)
Berry Petroleum Co., Senior Notes	10.250%	6/1/14	670,000	753,750(d)
Calumet Specialty Products Partners LP/Calumet Finance Corp., Senior Notes	9.375%	5/1/19	580,000	562,600(a)(d)
Chesapeake Energy Corp., Senior Notes	7.250%	12/15/18	1,100,000	1,188,000(d)

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Colorado Interstate Gas Co., Senior Notes	6.800%	11/15/15	160,000	188,337
Compagnie Generale de Geophysique-Veritas, Senior Notes	9.500%	5/15/16	230,000	243,225(d)
CONSOL Energy Inc., Senior Notes	8.250%	4/1/20	790,000	853,200(d)
Corral Petroleum Holdings AB, Senior Bonds	15.000%	9/18/11	403,111	386,987(a)(b)(e)(g)
Devon Energy Corp., Debentures	7.950%	4/15/32	230,000	314,146(d)
Dolphin Energy Ltd., Senior Secured Bonds	5.888%	6/15/19	1,157,516	1,273,728(a)
Ecopetrol SA, Senior Notes	7.625%	7/23/19	1,900,000	2,322,750(d)
El Paso Corp., Medium-Term Notes	7.375%	12/15/12	1,059,000	1,124,552(d)
El Paso Corp., Medium-Term Notes	7.750%	1/15/32	1,260,000	1,416,054(d)
El Paso Natural Gas Co., Bonds	8.375%	6/15/32	70,000	92,218
Enterprise Products Operating LLP, Junior Subordinated Notes	8.375%	8/1/66	980,000	1,026,350(d)(f)
Enterprise Products Operating LLP, Senior Bonds	6.300%	9/15/17	550,000	646,771(d)
EXCO Resources Inc., Senior Notes	7.500%	9/15/18	1,500,000	1,413,750(d)
KazMunaiGaz Finance Sub BV, Senior Notes	8.375%	7/2/13	2,640,000	2,851,200(a)(d)

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Schedule of investments (unaudited) (cont d)

August 31, 2011

WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
Oil, Gas & Consumable Fuels continued				
Kerr-McGee Corp., Notes	6.950%	7/1/24	920,000	\$ 1,083,889
Kinder Morgan Energy Partners LP, Medium-Term Notes	6.950%	1/15/38	330,000	368,009(d)
LUKOIL International Finance BV, Bonds	6.356%	6/7/17	1,542,000	1,661,505(a)(d)
LUKOIL International Finance BV, Bonds	6.656%	6/7/22	946,000	986,205(a)
MarkWest Energy Partners LP/MarkWest Energy Finance Corp., Senior Notes	6.750%	11/1/20	490,000	504,700(d)
MarkWest Energy Partners LP/MarkWest Energy Finance Corp., Senior Notes	6.500%	8/15/21	220,000	224,950
Milagro Oil & Gas Inc., Secured Notes	10.500%	5/15/16	900,000	774,000(a)
Novatek Finance Ltd., Notes	6.604%	2/3/21	820,000	861,000(a)
Offshore Group Investments Ltd., Senior Secured Notes	11.500%	8/1/15	330,000	353,100(a)
Overseas Shipholding Group Inc., Senior Notes	8.125%	3/30/18	1,680,000	1,436,400(d)
Pan American Energy LLC, Senior Notes	7.875%	5/7/21	850,000	884,000(a)
Pan American Energy LLC, Senior Notes	7.875%	5/7/21	462,000	480,480(a)
Peabody Energy Corp., Senior Notes	7.875%	11/1/26	1,040,000	1,141,400(d)
Pemex Project Funding Master Trust, Senior Bonds	6.625%	6/15/35	3,387,000	3,760,173(h)
Petrobras International Finance Co., Senior Notes	6.875%	1/20/40	1,620,000	1,865,678(d)
Petrobras International Finance Co., Senior Notes	6.750%	1/27/41	710,000	805,850(d)
Petroleos Mexicanos, Notes	8.000%	5/3/19	2,150,000	2,722,975(h)
Petroleos Mexicanos, Senior Notes	5.500%	1/21/21	970,000	1,060,695(d)
Petroleum Co. of Trinidad & Tobago Ltd., Senior Notes	9.750%	8/14/19	870,000	1,057,050(a)(d)
Petronas Capital Ltd.	5.250%	8/12/19	2,385,000	2,675,061(a)(d)
Petronas Capital Ltd., Senior Notes	5.250%	8/12/19	560,000	625,587(a)
Petroplus Finance Ltd., Senior Notes	6.750%	5/1/14	690,000	624,450(a)(d)
Petroplus Finance Ltd., Senior Notes	7.000%	5/1/17	410,000	358,750(a)
Plains Exploration & Production Co., Senior Notes	10.000%	3/1/16	585,000	649,350(d)
Plains Exploration & Production Co., Senior Notes	8.625%	10/15/19	515,000	561,350(d)
PT Pertamina Persero, Notes	5.250%	5/23/21	1,040,000	1,086,800(a)(d)
Quicksilver Resources Inc., Senior Notes	11.750%	1/1/16	2,005,000	2,220,537(d)
Range Resources Corp., Senior Subordinated Notes	8.000%	5/15/19	460,000	502,550(d)
Ras Laffan Liquefied Natural Gas Co., Ltd. III, Senior Secured Bonds	6.750%	9/30/19	1,007,000	1,212,176(a)
Reliance Holdings USA Inc., Senior Notes	4.500%	10/19/20	970,000	928,268(a)(d)
SandRidge Energy Inc., Senior Notes	7.500%	3/15/21	270,000	263,588(a)(d)
Saratoga Resources Inc., Senior Secured Notes	12.500%	7/1/16	700,000	689,500(a)
Teekay Corp., Senior Notes	8.500%	1/15/20	930,000	909,075
TNK-BP Finance SA	6.625%	3/20/17	550,000	595,375(a)
TNK-BP Finance SA, Senior Notes	7.500%	7/18/16	240,000	268,800(a)
TNK-BP Finance SA, Senior Notes	7.875%	3/13/18	1,490,000	1,707,838(a)(d)
Williams Cos. Inc., Senior Notes	8.750%	3/15/32	785,000	1,021,341
Xinergy Ltd., Senior Secured Notes	9.250%	5/15/19	790,000	746,550(a)
<i>Total Oil, Gas & Consumable Fuels</i>				56,723,748
TOTAL ENERGY				61,345,430
FINANCIALS	8.4%			

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Capital Markets 1.1%

Goldman Sachs Group Inc., Senior Notes	6.150%	4/1/18	330,000	353,204(d)
Goldman Sachs Group Inc., Senior Notes	7.500%	2/15/19	1,430,000	1,635,976(d)
Goldman Sachs Group Inc., Subordinated Notes	6.750%	10/1/37	2,500,000	2,380,105(d)
Merrill Lynch & Co. Inc., Notes	6.875%	4/25/18	390,000	405,285(d)
Morgan Stanley, Medium-Term Notes	6.625%	4/1/18	470,000	504,282(d)

Total Capital Markets

5,278,852

Commercial Banks 0.6%

Banco Mercantil del Norte SA, Subordinated Bonds	6.135%	10/13/16	1,050,000	1,039,500(a)(f)
BankAmerica Institutional Capital B, Junior Subordinated Bonds	7.700%	12/31/26	900,000	888,750(a)
CIT Group Inc., Senior Secured Bonds	7.000%	5/1/16	349,046	347,737(d)
Credit Agricole SA, Subordinated Notes	8.375%	10/13/19	490,000	453,250(a)(d)(f)(i)
Matalan Finance Ltd., Senior Notes	9.625%	3/31/17	84,000GBP	94,768(a)

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Schedule of investments (unaudited) (cont d)

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SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
Commercial Banks continued				
Royal Bank of Scotland Group PLC, Junior Subordinated Bonds	7.648%	9/30/31	460,000 \$	347,300(d)(f)(i)
<i>Total Commercial Banks</i>				
Consumer Finance 1.2%				
Ally Financial Inc., Senior Bonds	0.000%	12/1/12	1,330,000	1,226,925(d)
Ally Financial Inc., Senior Notes	8.000%	11/1/31	1,957,000	1,922,752(d)
American Express Co., Notes	7.000%	3/19/18	260,000	309,988(d)
GMAC International Finance BV, Senior Bonds	7.500%	4/21/15	910,000EUR	1,248,391
HSBC Finance Corp., Senior Subordinated Notes	6.676%	1/15/21	970,000	939,222(a)(d)
SLM Corp., Medium-Term Notes	8.000%	3/25/20	280,000	288,409
<i>Total Consumer Finance</i>				
Diversified Financial Services 4.0%				
Bank of America Corp., Senior Notes	5.650%	5/1/18	490,000	500,711(d)
Bank of America Corp., Senior Notes	7.625%	6/1/19	1,480,000	1,674,326(d)
Bankrate Inc., Senior Secured Notes	11.750%	7/15/15	676,000	767,260
Boats Investments (Netherlands) BV, Secured Notes	9.031%	12/15/15	1,299,454EUR	1,306,667(e)(f)
Citigroup Inc., Senior Notes	8.500%	5/22/19	2,000,000	2,448,144(d)
General Electric Capital Corp., Senior Notes	5.625%	5/1/18	650,000	721,338(d)
General Electric Capital Corp., Senior Notes	4.625%	1/7/21	2,090,000	2,158,725(d)
International Lease Finance Corp., Senior Notes	8.750%	3/15/17	1,620,000	1,668,600
International Lease Finance Corp., Senior Notes	8.250%	12/15/20	2,360,000	2,407,200
ISS Financing PLC, Senior Secured Bonds	11.000%	6/15/14	2,000,000EUR	2,995,104(a)
LBI Escrow Corp., Senior Secured Notes	8.000%	11/1/17	798,660EUR	1,221,849(a)
Residential Capital LLC, Junior Secured Notes	9.625%	5/15/15	880,000	784,300
Telenet Finance III Luxembourg S.C.A., Senior Secured Notes	6.625%	2/15/21	1,100,000EUR	1,461,640(a)
<i>Total Diversified Financial Services</i>				
Insurance 1.0%				
American International Group Inc., Senior Notes	8.250%	8/15/18	4,000,000	4,524,020(d)
Dai-ichi Life Insurance Co., Ltd., Subordinated Notes	7.250%	7/25/21	360,000	367,447(a)(d)(f)(i)
ING Capital Funding Trust III, Junior Subordinated Bonds	3.846%	12/31/11	240,000	207,453(f)(i)
<i>Total Insurance</i>				
Real Estate Investment Trusts (REITs) 0.3%				
WEA Finance LLC/WT Finance Aust Pty. Ltd., Senior Notes	6.750%	9/2/19	1,360,000	1,544,392(a)(d)
Real Estate Management & Development 0.2%				
Countrywide Holdings, Senior Secured Notes	10.000%	5/8/18	740,000GBP	1,189,230(a)
TOTAL FINANCIALS				
HEALTH CARE 3.8%				
Health Care Equipment & Supplies 0.4%				
Biomet Inc., Senior Notes	10.000%	10/15/17	370,000	389,425(d)
Biomet Inc., Senior Toggle Notes	10.375%	10/15/17	500,000	530,000(d)(e)
Ontex, Senior Notes	9.000%	4/15/19	640,000EUR	719,400(a)

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Ontex IV SA, Senior Notes	9.000%	4/15/19	400,000EUR	449,625(a)
<i>Total Health Care Equipment & Supplies</i>				<i>2,088,450</i>
Health Care Providers & Services 2.8%				
American Renal Holdings, Senior Notes	9.750%	3/1/16	820,000	780,691(a)(e)
American Renal Holdings, Senior Secured Notes	8.375%	5/15/18	670,000	671,675(d)
Community Health Systems Inc., Senior Notes	8.875%	7/15/15	620,000	630,075(d)
CRC Health Corp., Senior Subordinated Notes	10.750%	2/1/16	2,560,000	2,572,800
ExamWorks Group Inc., Senior Notes	9.000%	7/15/19	500,000	473,750(a)
Fresenius Medical Care U.S. Finance Inc., Senior Notes	6.875%	7/15/17	1,220,000	1,277,950(d)
Fresenius U.S. Finance II Inc., Senior Notes	9.000%	7/15/15	110,000	123,200(a)(d)
HCA Inc., Senior Secured Notes	8.500%	4/15/19	910,000	996,450(d)
HCA Inc., Senior Secured Notes	6.500%	2/15/20	540,000	547,425(d)
Humana Inc., Senior Notes	7.200%	6/15/18	2,000,000	2,391,444(d)
INC Research LLC, Senior Notes	11.500%	7/15/19	380,000	353,400(a)

See Notes to Schedule of Investments.

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Schedule of investments (unaudited) (cont d)

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WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
Health Care Providers & Services continued				
InVentiv Health Inc., Senior Notes	10.000%	8/15/18	780,000 \$	707,850(a)
Labco SAS, Senior Secured Notes	8.500%	1/15/18	500,000EUR	626,673(a)
Tenet Healthcare Corp., Senior Notes	6.875%	11/15/31	10,000	7,975
Tenet Healthcare Corp., Senior Secured Notes	10.000%	5/1/18	215,000	237,575(d)
Tenet Healthcare Corp., Senior Secured Notes	8.875%	7/1/19	962,000	1,024,530(d)
US Oncology Inc.	0.000%	8/15/17	150,000	1,875
Vanguard Health Holdings Co., II LLC, Senior Notes	8.000%	2/1/18	600,000	574,500(d)
<i>Total Health Care Providers & Services</i>				13,999,838
Pharmaceuticals 0.6%				
ConvaTec Healthcare E SA, Senior Notes	10.875%	12/15/18	1,460,000EUR	1,877,076(a)
Giant Funding Corp., Senior Secured Notes	8.250%	2/1/18	410,000	412,050(a)(d)
UCB SA, Subordinated Notes	7.750%	3/18/16	300,000EUR	434,074(f)(i)
<i>Total Pharmaceuticals</i>				2,723,200
TOTAL HEALTH CARE				18,811,488
INDUSTRIALS 9.2%				
Aerospace & Defense 1.2%				
Ducommun Inc., Senior Notes	9.750%	7/15/18	510,000	515,100(a)(d)
FGI Operating Co. Inc., Senior Secured Notes	10.250%	8/1/15	860,000	915,900
Kratos Defense & Security Solutions Inc., Senior Notes	10.000%	6/1/17	110,000	112,475(a)
Kratos Defense & Security Solutions Inc., Senior Secured Notes	10.000%	6/1/17	1,200,000	1,239,000(d)
Northrop Grumman Corp., Senior Notes	6.875%	3/15/18	440,000	415,800(a)
Northrop Grumman Corp., Senior Notes	7.125%	3/15/21	440,000	415,800(a)
Triumph Group Inc., Senior Notes	8.625%	7/15/18	860,000	920,200
Wyle Services Corp., Senior Subordinated Notes	10.500%	4/1/18	1,550,000	1,544,187(a)
<i>Total Aerospace & Defense</i>				6,078,462
Airlines 1.2%				
American Airlines Pass-Through Trust, Secured Notes	7.000%	1/31/18	417,227	358,816(a)(d)
BAA SH PLC, Senior Secured Notes	7.125%	3/1/17	900,000GBP	1,394,508
Continental Airlines Inc., Pass-Through Certificates	7.373%	12/15/15	143,599	143,599(d)
Continental Airlines Inc., Pass-Through Certificates, Subordinated Secured Notes	7.339%	4/19/14	750,927	732,154(d)
Continental Airlines Inc., Senior Secured Notes	6.750%	9/15/15	10,000	9,800(a)(d)
DAE Aviation Holdings Inc., Senior Notes	11.250%	8/1/15	890,000	914,475(a)
Delta Air Lines, Secured Notes	6.375%	1/2/16	260,000	234,000(d)
Delta Air Lines Inc., Pass-Through Certificates	8.954%	8/10/14	84,186	85,028
Delta Air Lines Inc., Pass-Through Certificates, Secured Notes	8.021%	8/10/22	719,195	719,195(d)
Delta Air Lines Inc., Senior Secured Notes	9.500%	9/15/14	287,000	295,610(a)(d)
United Air Lines Inc., Senior Secured Notes	9.875%	8/1/13	1,062,000	1,099,170(a)(d)
<i>Total Airlines</i>				5,986,355
Building Products 0.5%				
	0.000%	6/30/15	169,000	122,103(a)(b)

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Ashton Woods USA LLC/Ashton Woods Finance Co., Senior Subordinated Notes, step bond				
Building Materials Corp. of America, Senior Notes	6.750%	5/1/21	1,240,000	1,190,400(a)(d)
GTL Trade Finance Inc., Senior Notes	7.250%	10/20/17	460,000	511,175(a)
Rearden G Holdings EINS GmbH, Senior Notes	7.875%	3/30/20	360,000	374,400(a)
Shea Homes LP, Senior Secured Notes	8.625%	5/15/19	520,000	440,700(a)(d)
<i>Total Building Products</i>				2,638,778
Commercial Services & Supplies 1.3%				
ACCO Brands Corp., Senior Secured Notes	10.625%	3/15/15	890,000	977,888(d)
ALBA Group PLC & Co. KG, Senior Notes	8.000%	5/15/18	400,000EUR	562,390(a)
Altegrity Inc., Senior Subordinated Notes	10.500%	11/1/15	1,900,000	1,843,000(a)
Altegrity Inc., Senior Subordinated Notes	11.750%	5/1/16	1,700,000	1,640,500(a)
American Reprographics Co., Senior Notes	10.500%	12/15/16	880,000	822,800(d)
RSC Equipment Rental Inc./RSC Holdings III LLC, Senior Notes	8.250%	2/1/21	430,000	403,125
<i>Total Commercial Services & Supplies</i>				6,249,703

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Schedule of investments (unaudited) (cont d)

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WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
Construction & Engineering 0.7%				
Abengoa Finance SAU, Senior Notes	8.875%	11/1/17	770,000	\$ 710,325(a)
Odebrecht Finance Ltd., Senior Notes	7.000%	4/21/20	600,000	657,000(a)
Odebrecht Finance Ltd., Senior Notes	6.000%	4/5/23	2,310,000	2,310,000(a)
<i>Total Construction & Engineering</i>				<i>3,677,325</i>
Electrical Equipment 0.4%				
NES Rentals Holdings Inc., Senior Secured Notes	12.250%	4/15/15	1,960,000	1,813,000(a)
Industrial Conglomerates 0.3%				
Leucadia National Corp., Senior Notes	8.125%	9/15/15	540,000	582,525(d)
Sinochem Overseas Capital Co., Ltd., Senior Notes	4.500%	11/12/20	780,000	778,641(a)(d)
<i>Total Industrial Conglomerates</i>				<i>1,361,166</i>
Machinery 0.5%				
Dematic SA, Senior Secured Notes	8.750%	5/1/16	1,200,000	1,152,000(a)(d)
Lonking Holdings Ltd., Senior Notes	8.500%	6/3/16	1,410,000	1,346,550(a)(d)
<i>Total Machinery</i>				<i>2,498,550</i>
Marine 0.6%				
Horizon Lines Inc., Senior Secured Notes	11.000%	10/15/16	520,000	520,000(g)
Horizon Lines Inc., Senior Secured Notes	13.000%	10/15/16	680,000	680,000(e)(g)
Navios Maritime Acquisition Corp., Senior Secured Notes	8.625%	11/1/17	170,000	142,588(a)
Navios Maritime Acquisition Corp./Navios Acquisition Finance U.S. Inc., Senior Secured Notes	8.625%	11/1/17	1,410,000	1,182,637
Navios Maritime Holdings Inc./Navios Maritime Finance II U.S. Inc., Senior Notes	8.125%	2/15/19	430,000	352,600(a)
<i>Total Marine</i>				<i>2,877,825</i>
Road & Rail 1.2%				
Florida East Coast Holdings Corp., Senior Notes	10.500%	8/1/17	1,495,437	1,436,402(a)(e)
Florida East Coast Industries Inc., Senior Secured Notes	8.125%	2/1/17	940,000	940,000(a)(d)
Kansas City Southern de Mexico, Senior Notes	12.500%	4/1/16	760,000	882,740(d)
Kansas City Southern de Mexico, Senior Notes	8.000%	2/1/18	245,000	264,600
Kansas City Southern Railway, Senior Notes	8.000%	6/1/15	185,000	197,488
Quality Distribution LLC/QD Capital Corp., Secured Notes	9.875%	11/1/18	1,090,000	1,094,087(d)
RailAmerica Inc., Senior Secured Notes	9.250%	7/1/17	1,014,000	1,100,190(d)
<i>Total Road & Rail</i>				<i>5,915,507</i>
Trading Companies & Distributors 0.4%				
Ashtead Capital Inc., Notes	9.000%	8/15/16	595,000	606,900(a)(d)
H&E Equipment Services Inc., Senior Notes	8.375%	7/15/16	1,590,000	1,586,025(d)
<i>Total Trading Companies & Distributors</i>				<i>2,192,925</i>
Transportation 0.9%				
CMA CGM, Senior Notes	8.500%	4/15/17	1,000,000	460,000(a)(d)
CMA CGM, Senior Notes	8.875%	4/15/19	1,500,000EUR	975,025(a)
Hapag-Lloyd AG, Senior Notes	9.750%	10/15/17	1,550,000	1,271,000(a)(d)

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Syncreon Global Ireland Ltd./Syncreon Global Finance US Inc., Senior Notes	9.500%	5/1/18	1,830,000	1,733,925(a)(d)
<i>Total Transportation</i>				4,439,950
Transportation Infrastructure 0.0%				
Aguila 3 SA, Senior Secured Notes	7.875%	1/31/18	160,000	151,200(a)
TOTAL INDUSTRIALS				45,880,746
INFORMATION TECHNOLOGY 1.3%				
IT Services 0.4%				
Ceridian Corp., Senior Notes	12.250%	11/15/15	553,800	515,034(e)
First Data Corp., Senior Notes	10.550%	9/24/15	586,302	528,002(e)
First Data Corp., Senior Notes	11.250%	3/31/16	800,000	676,000
First Data Corp., Senior Secured Notes	7.375%	6/15/19	70,000	66,150(a)(d)
Sterling Merger Inc., Senior Notes	11.000%	10/1/19	160,000	157,000(a)
<i>Total IT Services</i>				1,942,186

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WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
Semiconductors & Semiconductor Equipment 0.9%				
CDW LLC/CDW Finance Corp., Senior Notes	11.000%	10/12/15	420,000	\$ 430,500
CDW LLC/CDW Finance Corp., Senior Notes	11.500%	10/12/15	350,000	358,750(e)
Freescale Semiconductor Inc., Senior Notes	10.750%	8/1/20	188,000	197,870
Freescale Semiconductor Inc., Senior Secured Notes	9.250%	4/15/18	1,010,000	1,068,075(a)(d)
Freescale Semiconductor Inc., Senior Subordinated Notes	10.125%	12/15/16	1,740,000	1,827,000
STATS ChipPAC Ltd., Senior Notes	7.500%	8/12/15	530,000	559,150(a)
<i>Total Semiconductors & Semiconductor Equipment</i>				4,441,345
TOTAL INFORMATION TECHNOLOGY				
				6,383,531
MATERIALS 9.6%				
Chemicals 1.0%				
Braskem Finance Ltd., Senior Notes	7.000%	5/7/20	890,000	958,975(a)
Ineos Finance PLC, Senior Secured Notes	9.000%	5/15/15	670,000	681,725(a)
Kerling PLC, Senior Secured Notes	10.625%	2/1/17	792,000EUR	1,041,004(a)
LBI Escrow Corp., Senior Secured Notes	8.000%	11/1/17	670,000	745,375(a)(d)
Styrolution GmbH, Senior Secured Notes	7.625%	5/15/16	1,000,000EUR	1,213,843(a)
Texas Petrochemical Corp. Group LLC, Senior Secured Notes	8.250%	10/1/17	450,000	462,375(a)(d)
<i>Total Chemicals</i>				5,103,297
Construction Materials 0.2%				
HeidelbergCement AG, Senior Notes	8.500%	10/31/19	720,000EUR	1,047,209
Containers & Packaging 2.2%				
Ardagh Packaging Finance PLC, Senior Notes	9.250%	10/15/20	1,700,000EUR	2,158,163(a)
Berry Plastics Corp., Secured Notes	9.750%	1/15/21	1,200,000	1,119,000
Longview Fibre Paper & Packaging Inc., Senior Secured Notes	8.000%	6/1/16	660,000	656,700(a)(d)
Pretium Packaging LLC/Pretium Finance Inc., Senior Secured Notes	11.500%	4/1/16	1,210,000	1,194,875(a)(d)
Reynolds Group Issuer Inc., Senior Notes	9.500%	6/15/17	2,000,000EUR	2,298,402(a)
Reynolds Group Issuer Inc./Reynolds Group Issuer LLC, Senior Notes	8.250%	2/15/21	1,180,000	1,000,050(a)
Reynolds Group Issuer Inc./Reynolds Group Issuer LLC, Senior Secured Notes	7.875%	8/15/19	100,000	99,500(a)
Suzano Trading Ltd., Senior Notes	5.875%	1/23/21	1,100,000	1,069,750(a)
Viskase Cos. Inc., Senior Secured Notes	9.875%	1/15/18	1,330,000	1,349,950(a)(d)
<i>Total Containers & Packaging</i>				10,946,390
Metals & Mining 4.3%				
Atkore International Inc., Senior Secured Notes	9.875%	1/1/18	490,000	478,975(a)(d)

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China Oriental Group Co., Ltd.	7.000%	11/17/17	1,060,000	959,300(a)
CSN Resources SA, Senior Bonds	6.500%	7/21/20	452,000	481,945(a)
CSN Resources SA, Senior Bonds	6.500%	7/21/20	450,000	479,813(a)
Evraz Group SA, Notes	8.250%	11/10/15	230,000	243,800(a)
Evraz Group SA, Notes	6.750%	4/27/18	2,440,000	2,372,900(a)(d)
Evraz Group SA, Senior Notes	9.500%	4/24/18	940,000	1,044,096(a)
FMG Resources (August 2006) Pty Ltd., Senior Notes	7.000%	11/1/15	200,000	200,500(a)(d)
Freeport-McMoRan Copper & Gold Inc., Senior Notes	8.375%	4/1/17	800,000	863,962(d)
Midwest Vanadium Pty Ltd., Senior Secured Notes	11.500%	2/15/18	1,990,000	1,890,500(a)(d)
Mirabela Nickel Ltd., Senior Notes	8.750%	4/15/18	700,000	654,500(a)
Novelis Inc., Senior Notes	8.750%	12/15/20	1,210,000	1,279,575
Ryerson Inc., Senior Secured Notes	12.000%	11/1/15	1,713,000	1,766,531
Southern Copper Corp., Senior Notes	5.375%	4/16/20	360,000	387,515
Southern Copper Corp., Senior Notes	6.750%	4/16/40	410,000	435,036(d)
Tempel Steel Co., Senior Secured Notes	12.000%	8/15/16	500,000	501,250(a)
Vale Overseas Ltd., Notes	8.250%	1/17/34	2,983,000	3,896,442(d)(h)
Vale Overseas Ltd., Notes	6.875%	11/21/36	819,000	940,049(d)
Vedanta Resources PLC, Senior Notes	8.750%	1/15/14	1,690,000	1,715,350(a)(d)
Vedanta Resources PLC, Senior Notes	6.750%	6/7/16	830,000	780,200(a)(d)

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WESTERN ASSET GLOBAL HIGH INCOME FUND INC.

SECURITY	RATE	MATURITY DATE	FACE AMOUNT	VALUE
Metals & Mining continued				
Vedanta Resources PLC, Senior Notes	9.500%	7/18/18	160,000 \$	164,800(a)
<i>Total Metals & Mining</i>				21,537,039
Paper & Forest Products 1.9%				
Appleton Papers Inc., Senior Secured Notes	11.250%	12/15/15	914,000	895,720
Celulosa Arauco y Constitucion SA, Senior Notes	7.250%	7/29/19	842,000	988,262(d)
China Forestry Holdings Co., Ltd., Senior Secured Bonds	7.750%	11/17/15	952,000	752,080(a)(b)
Empresas CMPC SA, Notes	4.750%	1/19/18	460,000	472,341(a)
Fibria Overseas Finance Ltd., Senior Notes	7.500%	5/4/20	440,000	455,400(a)
Fibria Overseas Finance Ltd., Senior Notes	6.750%	3/3/21	280,000	281,400(a)(d)
NewPage Corp., Senior Secured Notes	11.375%	12/31/14	860,000	761,100
PE Paper Escrow GmbH, Senior Secured Notes	11.750%	8/1/14	2,000,000EUR	3,088,477(a)
PE Paper Escrow GmbH, Senior Secured Notes	12.000%	8/1/14	270,000	292,950(a)
Sino-Forest Corp., Notes	6.250%	10/21/17	800,000	240,000(a)
Sino-Forest Corp., Senior Bonds	10.250%	7/28/14	1,370,000	431,550(a)
Verso Paper Holdings LLC/Verso Paper Inc., Senior Secured Notes	8.750%	2/1/19	1,020,000	818,550(d)
<i>Total Paper & Forest Products</i>				9,477,830
TOTAL MATERIALS				48,111,765
TELECOMMUNICATION SERVICES 9.3%				
Diversified Telecommunication Services 6.2%				
AT&T Inc., Senior Notes	6.400%	5/15/38	220,000	248,591(d)
Axtel SAB de CV, Senior Notes	7.625%	2/1/17	2,886,000	2,720,055(a)(d)
Axtel SAB de CV, Senior Notes	7.625%	2/1/17	944,000	892,080(a)(d)
Axtel SAB de CV, Senior Notes	9.000%	9/22/19	637,000	609,928(a)
British Telecommunications PLC, Bonds	9.625%	12/15/30	240,000	351,194(d)
Cincinnati Bell Inc., Senior Notes	8.250%	10/15/17	1,945,000	1,949,862(d)
Cogent Communications Group Inc., Senior Secured Notes	8.375%	2/15/18	900,000	941,625(a)(d)
Inmarsat Finance PLC, Senior Notes	7.375%	12/1/17	1,310,000	1,368,950(a)(d)
Intelsat Jackson Holdings Ltd., Senior Notes	11.250%	6/15/16	1,385,000	1,450,787
Intelsat Jackson Holdings Ltd., Senior Notes	8.500%	11/1/19	1,920,000	1,996,800(d)
Koninklijke KPN NV, Senior Notes	8.375%	10/1/30	190,000	247,352(d)
Level 3 Financing Inc., Senior Notes	9.250%	11/1/14	713,000	725,477
Primus Telecommunications Holding Inc., Senior Notes	10.000%	4/15/17	135,870	130,945(a)
Qtel International Finance Ltd., Senior Notes	4.750%	2/16/21	400,000	409,500(a)
Satelite Mexicanos SA de CV, Senior Secured Notes	9.500%	5/15/17	580,000	572,025(a)(d)
Sunrise Communications Holdings SA, Senior Secured Notes	8.500%	12/31/18	344,000EUR	476,861(a)
Sunrise Communications International SA, Senior Secured Notes	7.000%	12/31/17	290,000EUR	404,088(a)
Telemar Norte Leste SA, Senior Notes	5.500%	10/23/20	690,000	684,825(a)(d)
TW Telecom Holdings Inc., Senior Notes	8.000%	3/1/18	500,000	517,500(d)
UBS Luxembourg SA for OJSC Vimpel Communications, Loan Participation Notes	8.250%	5/23/16	828,000	869,400(a)

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Unitymedia GmbH, Senior Secured Bonds	8.125%	12/1/17	1,000,000EUR	1,450,866(a)
Unitymedia GmbH, Senior Subordinated Notes	9.625%			