SANDERLING V LTD PARTNERSHIP

Form 3 April 10, 2013

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement CHIMERIX INC [CMRX] A Sanderling Venture Partners (Month/Day/Year) 04/10/2013 V. LP (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 400 SOUTH EL CAMINO (Check all applicable) REAL. SUITE 1200 (Street) 6. Individual or Joint/Group Director __X__ 10% Owner Officer Other Filing(Check Applicable Line) (give title below) (specify below) Form filed by One Reporting Person SAN MATEO, CAÂ 94402 _X_ Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 1. Title of Security 2. Amount of Securities 3. 4. Nature of Indirect Beneficial Beneficially Owned Ownership (Instr. 4) Ownership (Instr. 4) (Instr. 5) Form: Direct (D) or Indirect (I) (Instr. 5) Common Stock 112,674 Ι SEE FOOTNOTE (1) Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02)

owned directly or indirectly.

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative	5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Series A Preferred Stock	(2)	(2)	Common Stock	183,096	\$ (2)	I	SEE FOOTNOTE (1)
Series B Preferred Stock	(3)	(3)	Common Stock	474,330	\$ (3)	I	SEE FOOTNOTE
Series B-1 Preferred Stock	(4)	(4)	Common Stock	469,480	\$ <u>(4)</u>	I	SEE FOOTNOTE (1)
Series C Preferred Stock	(5)	(5)	Common Stock	695,496	\$ <u>(5)</u>	I	SEE FOOTNOTE
Series D Preferred Stock	(6)	(6)	Common Stock	771,372	\$ <u>(6)</u>	I	SEE FOOTNOTE
Series E Preferred Stock	(7)	(7)	Common Stock	619,852	\$ <u>(7)</u>	I	SEE FOOTNOTE
Series F Preferred Stock	(8)	(8)	Common Stock	792,037	\$ <u>(8)</u>	I	SEE FOOTNOTE
Warrants	(9)	02/11/2018	Common Stock	198,008	\$ 7.26	I	SEE FOOTNOTE

Reporting Owners

Reporting Owner Name / Address	Relationships				
Reporting Owner Name / Pauress		10% Owner	Officer	Other	
Sanderling Venture Partners V, LP 400 SOUTH EL CAMINO REAL SUITE 1200 SAN MATEO, CA 94402	Â	ÂX	Â	Â	
SANDERLING V BIOMEDICAL LP Â	Â	ÂΧ	Â	Â	
SANDERLING V LTD PARTNERSHIP 400 SOUTH EL CAMINO REAL STE 1200 SAN MATEO, CA 94402-1708	Â	ÂX	Â	Â	
SANDERLING V BETEILIGUNGS GMBH & CO KG 400 SOUTH EL CAMINO REAL STE 1200 SAN MATEO, CA 94402-1708	Â	ÂX	Â	Â	
SANDERLING VENTURES MANAGEMENT V 400 SOUTH EL CAMINO REAL STE 1200 SAN MATEO, CA 94402-1708	Â	ÂX	Â	Â	
	Â	ÂΧ	Â	Â	

Reporting Owners 2

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SANDERLING V BIOMEDICAL CO INVESTMENT FUND LP

400 SOUTH EL CAMINO REAL

STE 1200

SAN MATEO, CAÂ 94402-1708

Sanderling Venture Partners V Co Investment Fund, LP

400 SOUTH EL CAMINO REAL

 Â X

SUITE 1200

SAN MATEO, CAÂ 94402

Sanderling V Strategic Exit Fund LP

400 SOUTH EL CAMINO REAL

â Â X

Sanderling V Strategic Exit Fund LP

400 SOUTH EL CAMINO REAL

SUITE 1200

SAN MATEO, CAÂ 94402

 Â X Â

Sanderling Venture Partners VI Co Investment Fund LP 400 SOUTH EL CAMINO REAL STE 1200 Â Â X Â Â SAN MATEO, CAÂ 94402-1708

Sanderling VI Beteiligungs GmbH & Co KG 400 SOUTH EL CAMINO REAL, SUITE 1200 Â Â X Â Â SAN MATEO Â GA Â 04402

SAN MATEO, CAÂ 94402

Signatures

See Signatures Included in Exhibit 99.2

04/10/2013

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) See attached Exhibit 99.1.
- The Series A Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of 1 share of Common Stock for every 3.55 shares of Series A Preferred Stock, for no additional consideration.
- The Series B Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of 1 share of Common Stock for every 3.55 shares of Series B Preferred Stock, for no additional consideration.
- The Series B-1 Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of 1 share of Common Stock for every 3.55 shares of Series B-1 Preferred Stock, for no additional consideration.
- The Series C Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of 1 share of Common Stock for every 3.55 shares of Series C Preferred Stock, for no additional consideration.
- The Series D Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of 1 share of Common Stock for every 3.55 shares of Series D Preferred Stock, for no additional consideration.
- The Series E Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of 1 share of Common Stock for every 3.55 shares of Series E Preferred Stock, for no additional consideration.
- (8) The Series F Preferred Stock has no expiration date and is convertible at any time at the option of the holder and will automatically convert upon the closing of the Issuer's initial public offering, at a conversion ratio of 1 share of Common Stock for every 3.55 shares of

Signatures 3

Series F Preferred Stock, for no additional consideration.

(9) The warrants are immediately exercisable.

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Remarks:

Form 3 filing 1 of 2. See Form 3 filing 2 of 2 for additional members of this joint filing.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.