

KEY TRONIC CORP
Form 8-K
October 01, 2018

EFFECTIVE SEPTEMBER 30, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the
Securities Exchange Act of 1934
Date of report (Date of earliest event reported) September 30, 2018

Key Tronic Corporation
(Exact name of registrant as specified in its charter)

Washington 0-11559 91-0849125
(State or other jurisdiction (Commission (IRS Employer
of incorporation) File Number) Identification No.)

4424 North Sullivan Road, Spokane 99216
Valley, Washington
(Address of principal executive offices) (Zip Code)
Registrant's telephone number, including area code (509) 928-8000
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provision (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ..

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ..

ITEM 1.01 Entry into a Material Definitive Agreement

Fourth Amendment to Amended and Restated Credit Agreement and Loan Documents

On September 30, 2018, Key Tronic Corporation entered into a Fourth Amendment to the Amended and Restated Credit Agreement and Loan Documents (the "Fourth Amendment") with Wells Fargo Bank, National Association. The Fourth Amendment extends the term of the Line of Credit to November 1, 2023 and the term loan to August 31, 2021.

The foregoing is only a summary of the Fourth Amendment and does not purport to be a complete description of the Fourth Amendment and is qualified in its entirety by reference to the Fourth Amendment to Amended and Restated Credit Agreement and Loan Documents a copy of which are filed as Exhibit 10.1 to this current Report on Form 8-K.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d)Exhibits

| Exhibit Number | Description |
|----------------|---|
| 10.1 | <u>Fourth Amendment to Amended and Restated Credit Agreement and Loan Documents by and between Key Tronic Corporation and Wells Fargo Bank, National Association, dated as of September 30, 2018.</u> |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KEY TRONIC CORPORATION
(Registrant)

Date: September 30, 2018

By: /s/ Brett R. Larsen
Brett R. Larsen, Executive Vice President
of Administration, CFO and Treasurer