

KFX INC  
Form 8-K  
May 27, 2005

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934**

**Date of Report (Date of Earliest Event Reported): May 27, 2005**

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**KFX INC.**

(Exact name of Registrant as specified in its charter)

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**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**0-23634**  
Commission File Number

**84-1079971**  
IRS Employer  
Identification Number

**55 Madison Street, Suite 745**  
**Denver, Colorado, USA**  
(Address of principal executive offices)

**80206**  
(Zip Code)

**(303) 293-2992**  
(Registrant's telephone number, including area code)

**not applicable**  
(Former name or former address, if changed since last report)

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**Section 7. Regulation FD**

**Item 7.01 Regulation FD Disclosure**

**750,000 tons per year Gillette, Wyoming Project Update**

We remain on schedule to complete our 750,000 tons per year Gillette, Wyoming facility by the summer of 2005. Facility testing and start-up operations will commence thereafter, with commercial operations anticipated to begin in the fourth quarter of 2005. During the month of May, we installed the two 100-ton Lurgi Mark IV processing vessels into the Processor Structure and have put in grating and handrailing to the 72 foot level.

Please visit [www.kfx.com](http://www.kfx.com) for more information and to view the most recent construction photos of our 750,000 tons per year facility.

**Section 8. Other Events**

**Item 8.01 Other Events**

Please see Item 7.01 above.

**Section 9. Financial Statements and Exhibits**

**Item 9.01 Financial Statements and Exhibits**

(c) Exhibits

| <b>Exhibit<br/>Number</b> | <b>Exhibit Title or Description</b>   |
|---------------------------|---|
| 99                        | Photographs depicting plant construction and installation of processing vessels |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**KFx Inc.**

Date: May 27, 2005

By: /s/ Matthew V. Elledge

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Matthew V. Elledge  
Vice President and Chief Financial Officer

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**KFx INC.  
EXHIBIT INDEX**

| <b>Exhibit No.</b> | <b>Exhibit Title or Description</b>   |
|--------------------|---|
| 99                 | Photographs depicting plant construction and installation of processing vessels |

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