

EVERGREEN ENERGY INC  
Form 8-K  
July 22, 2009

---

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): July 21, 2009

EVERGREEN ENERGY INC.  
(Exact name of Registrant as specified in its charter)

Delaware  
(State or other  
jurisdiction of  
incorporation or  
organization)

001-14176  
Commission File Number

84-1079971  
IRS Employer  
Identification  
Number

1225 17th Street, Suite 1300  
Denver, Colorado  
(Address of principal executive offices)

80202  
(Zip Code)

(303) 293-2992  
(Registrant's telephone number, including area code)  
Not applicable  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Item 7.01 Regulation FD Disclosure

On July 21, 2009, Evergreen Energy Inc. (the “Company”) hosted an investor conference call during which the Company’s President and Chief Executive Officer, Thomas H. Stoner Jr., and Chief Financial Officer, Diana L. Kubik, provided a strategic update on the Company’s status, including recently announced management and board changes, the business development status of the Company’s two transformative green energy technologies and other matters. A copy of the press release highlighting information discussed on the conference call is attached as Exhibit 99.2 to this Current Report on Form 8-K.

Additionally, a copy of a slide presentation that the Company intends to use at individual investor presentations beginning on July 22, 2009 is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated by reference herein. The Company has also posted the slide presentation on its website. To access the slide presentation, go to the Investor Relations section of the Company’s website at [www.evenergy.com](http://www.evenergy.com)

The information in this Current Report, including the exhibits attached hereto, is intended to be furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”) or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such filing. This Current Report will not be deemed an admission as to the materiality of any information in this Current Report that is required to be disclosed solely by Regulation FD.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

Exhibit Number	Exhibit Title or Description
99.1	Slide presentation.
99.2	Press Release dated July 21, 2009.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Evergreen Energy Inc.

Date: July 21, 2009

By: /s/ Diana L. Kubik  
Diana L. Kubik  
Vice President and Chief Financial Officer

Evergreen Energy Inc.  
EXHIBIT INDEX

Exhibit Number	Exhibit Title or Description
99.1	Slide presentation.
99.2	Press Release dated July 21, 2009.