

EVERGREEN ENERGY INC  
Form 8-K  
March 30, 2010

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): March 29, 2010

EVERGREEN ENERGY INC.

(Exact name of Registrant as specified in its charter)

Delaware  
(State or other jurisdiction of  
incorporation or organization)

001-14176  
Commission  
File Number

84-1079971  
IRS Employer  
Identification Number

1225 17th Street, Suite 1300  
Denver, Colorado  
(Address of principal executive offices)

80202  
(Zip Code)

(303) 293-2992  
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 1.01 Entry into a Material Definitive Agreement

On March 29, 2010, Evergreen Energy Inc. (the “Company”) amended the definitive agreement with respect to the sale of certain assets of Buckeye Industrial Mining Co. (“Buckeye”). The parties have agreed to expedite the transaction, and the transaction is now anticipated to close on or before April 2, 2010, rather than mid-May as originally contemplated. The parties made certain other amendments to the asset purchase agreement to accommodate the expedited closing, including provisions to amend the closing deliverables and take certain post-closing actions such as replacing certain bonds and acquiring appropriate boundary surveys and tax maps pertaining to the property to be acquired.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Evergreen Energy Inc.

Date: March 30, 2010

By: /s/ Diana L. Kubik  
Diana L. Kubik  
Vice President and Chief Financial  
Officer