

BANK ONE CORP
Form 4
April 29, 2003

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person

Larry L. Helm
1 Bank One Plaza
IL, Chicago 60670-0894

2. Issuer Name and Ticker or Trading Symbol

BANK ONE CORPORATION (ONE)

3. IRS or Social Security Number of Reporting Person (Voluntary)

4. Statement for Month/Day/Year

4/28/2003

5. If Amendment, Date of Original (Month/Day/Year)

6. Relationship of Reporting Person(s) to Issuer (Check all applicable)

() Director () 10% Owner (X) Officer (give title below) () Other
(specify below)
Executive Vice President

7. Individual or Joint/Group Filing (Check Applicable Line)

(X) Form filed by One Reporting Person

() Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans- action Date	2A. Exec- ution Date	3. Trans- action Code	4. Securities Acquired (A) or Disposed of (D) Amount	A/ D	Price	5. Amount of Securities Beneficially Owned Following Reported Trans(s)
Common Stock	4/28/ 2003		M	2990	A	33.43	
Common Stock	4/28/ 2003		F	2849	D	35.10	35508
Common Stock							1349

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

[illegible]

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Security	Day/	/Day/	Code	V	Amount	ble		
	Year)	Year)						
Employee Stock	\$33.43	4/28/ 2	M		2990	D		05/03
Common Stock								
Option (right to buy)		003						2003

Explanation of Responses:
SIGNATURE OF REPORTING PERSON
Larry L. Helm
LARRY L. HELM
Goldman, Attorney-In-Fact

By: Laurence