

RealD Inc.
Form 8-K
October 03, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **October 1, 2014**

RealD Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction)

001-34818
(Commission File Number)

77-0620426
(I.R.S. Employer

of incorporation)

Identification No.)

100 N. Crescent Drive, Suite 200

90210

Beverly Hills, CA

(Zip Code)

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(Address of principal executive offices)

(310) 385-4000

(Registrant's telephone number, including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On October 1, 2014, RealD Inc. issued a press release in response to a letter it received on October 1, 2014 regarding an unsolicited non-binding indication of interest from Starboard Value LP. The press release is attached to this Current Report on Form 8-K as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number	Description
99.1	Press Release, dated October 1, 2014, entitled RealD Comments on Unsolicited Non-Binding Indication of Interest from Starboard .

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RealD Inc.

Dated: October 2, 2014

By: /s/ Vivian Yang
Name: Vivian Yang
Title: Executive Vice President, General Counsel and
Secretary