#### Edgar Filing: Southcross Energy Partners, L.P. - Form 4

Southcross Energy Partners, L.P. Form 4 August 20, 2015 OMB APPROVAL FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION OMB 3235-0287 Washington, D.C. 20549 Number: Check this box January 31, Expires: if no longer 2005 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF subject to Estimated average **SECURITIES** Section 16. burden hours per Form 4 or response... 0.5 Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction 1(b). (Print or Type Responses) 1. Name and Address of Reporting Person \* 5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading Southcross Holdings LP Issuer Symbol Southcross Energy Partners, L.P. (Check all applicable) [SXE] (Last) (First) (Middle) 3. Date of Earliest Transaction \_X\_\_ Director X 10% Owner Other (specify Officer (give title (Month/Day/Year) below) below) C/O SOUTHCROSS ENERGY 11/05/2014 See Remarks PARTNERS, L.P., 1717 MAIN STREET, SUITE 5200 (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check Filed(Month/Day/Year) Applicable Line) Form filed by One Reporting Person \_X\_ Form filed by More than One Reporting **DALLAS, TX 75201** Person (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1.Title of 2. Transaction Date 2A. Deemed 3. 4. Securities 5. Amount of 6. Ownership 7. Nature of Form: Direct Indirect Security (Month/Day/Year) Execution Date, if TransactionAcquired (A) or Securities (Instr. 3) Code Disposed of (D) Beneficially (D) or Indirect Beneficial anv (Month/Day/Year) (Instr. 8) (Instr. 3, 4 and 5) Owned (I) Ownership Following (Instr. 4) (Instr. 4) Reported (A) Transaction(s) or (Instr. 3 and 4) Code V Amount (D) Price Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Class B Convertible Units	<u>(1)</u>	11/05/2014		J <u>(1)</u>	256,078	<u>(1)</u>	<u>(1)</u>	Common Units (Limited Partnership Interests)	<u>(1)</u>
Class B Convertible Units	<u>(1)</u>	02/09/2015		J <u>(1)</u>	260,558	<u>(1)</u>	<u>(1)</u>	Common Units (Limited Partnership Interests)	<u>(1)</u>
Class B Convertible Units	<u>(1)</u>	05/08/2015		J <u>(1)</u>	265,118	<u>(1)</u>	<u>(1)</u>	Common Units (Limited Partnership Interests)	<u>(1)</u>
Class B Convertible Units	<u>(1)</u>	08/10/2015		J <u>(1)</u>	269,758	<u>(1)</u>	<u>(1)</u>	Common Units (Limited Partnership Interests)	<u>(1)</u>

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# **Reporting Owners**

Reporting Owner Name / Address	Relationships				
FB	Director	10% Owner	Officer	Other	
Southcross Holdings LP C/O SOUTHCROSS ENERGY PARTNERS, L.P. 1717 MAIN STREET, SUITE 5200 DALLAS, TX 75201	Х	Х		See Remarks	
Southcross Holdings GP, LLC C/O SOUTHCROSS ENERGY PARTNERS, L.P. 1717 MAIN STREET, SUITE 5200 DALLAS, TX 75201	Х	Х		See Remarks	
Southcross Holdings Guarantor LP C/O SOUTHCROSS ENERGY PARTNERS, L.P.		Х		See Remarks	

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1717 MAIN STREET, SUITE 52 DALLAS, TX 75201	00				
Southcross Holdings Guarantor G C/O SOUTHCROSS ENERGY F 1717 MAIN STREET, SUITE 52 DALLAS, TX 75201	PARTNERS, L.P.	Х	See Remarks		
Southcross Holdings Borrower LL C/O SOUTHCROSS ENERGY F 1717 MAIN STREET, SUITE 52 DALLAS, TX 75201	PARTNERS, L.P.	X	See Remarks		
Southcross Holdings Borrower G C/O SOUTHCROSS ENERGY F 1717 MAIN STREET, SUITE 52 DALLAS, TX 75201	PARTNERS, L.P.	X	See Remarks		
Signatures					
/s/ John E. Bonn, Chief Executive Officer of the General Partner of Southcross Holdings LP					
**Signature of Reporting Person					
/s/ John E. Bonn, Chief Executive Officer of Southcross Holdings GP LLC					
**Signature of Reporting Person					
/s/ John E. Bonn, Chief Executive Officer of the General Partner of Southcross Holdings Guarantor LP					
	<u>**</u> Signature of Reporting Person			Date	
/s/ John E. Bonn, Chief Executive Officer of Southcross Holdings Guarantor GP LLC					
	*Signature of Reporting Person			Date	
/s/ John E. Bonn, Chief Executive Officer of the General Partner of Southcross Holdings Borrower LP					
	**Signature of Reporting Person			Date	
/s/ John E. Bonn, Chief Executive Officer of Southcross Holdings Borrower GP LLC					
	**Signature of Reporting Person			Date	
Fundamentian of Dea					

## **Explanation of Responses:**

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The Class B Convertible Units were acquired as a payment in kind distribution on outstanding Class B Convertible Units pursuant to the Issuer's Third Amended and Restated Agreement of Limited Partnership dated August 4, 2014 (the "Partnership Agreement"). The Class B Convertible Units convert into Common Units at the Class B Conversion Rate (as defined in the Partnership Agreement) on the Class B Conversion Date (as defined in the Partnership Agreement).

The Class B Convertible Units are owned directly by Southcross Holdings Borrower LP, which is owned 100% by Southcross Holdings Guarantor LP ("Guarantor"), and its non-economic general partner interest is held by Southcross Holdings Borrower GP LLC

(2) ("Borrower GP"), which is owned 100% by Guarantor. Guarantor is owned 100% by Southcross Holdings LP ("Holdings"), and its non-economic general partner interest is held by Southcross Holdings Guarantor GP LLC ("Guarantor GP"), which is owned 100% by Holdings. The non-economic general partner interest of Holdings is held by Southcross Holdings GP LLC ("Holdings GP"). Borrower GP, Guarantor, Guarantor GP, Holdings, and Holdings GP are indirect beneficial owners of the reported securities.

#### **Remarks:**

This Form 4 is filed jointly by Southcross Holdings LP, Southcross Holdings GP LLC, Southcross Holdings Guarantor LP, So

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.