

SRI SURGICAL EXPRESS INC  
Form 8-K  
May 11, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of report (Date of the earliest event reported) May 10, 2004**

**Commission File Number 000-20997**

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**SRI/SURGICAL EXPRESS, INC.**

**(Exact Name of Registrant as specified in its Charter)**

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**Florida**  
**(State or Other Jurisdiction of Incorporation)**

**59-3252632**  
**(IRS Employer Identification No.)**

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**12425 Racetrack Road**

**Tampa, Florida 33626**

**(Address of Principal Executive Offices)**

**(813) 891-9550**

**(Registrant's Telephone Number, Including Area Code)**

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Item 12. Results of Operations

The following information is being furnished under Item 9 Regulation FD Disclosure and Item 12 Results of Operations:

On May 10, 2004, SRI/Surgical Express, Inc. issued a press release announcing its results of operations for the quarter ended March 31, 2004. A copy of this press release is attached as Exhibit 99.1 to this Form 8-K.

**Signature**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunder duly authorized.

SRI/SURGICAL EXPRESS, INC.  
(Registrant)

Dated: May 10, 2004

By: /s/ Charles L. Pope

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Charles L. Pope  
Chief Financial Officer

**EXHIBIT INDEX**

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release, dated May 10, 2004