

AMERICAN TOWER CORP /MA/
Form 8-K
August 27, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): August 27, 2009

AMERICAN TOWER CORPORATION

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

001-14195
(Commission File Number)

116 Huntington Avenue

65-0723837
(IRS Employer
Identification No.)

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Boston, Massachusetts 02116

(Address of Principal Executive Offices) (Zip Code)

(617) 375-7500

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On August 27, 2009, American Tower Corporation (the Company) issued a press release announcing that it had completed its previously announced redemption of the remaining \$162.2 million principal amount of its 3.00% convertible notes due August 15, 2012 (the Notes). In accordance with the conversion provisions of the Notes and the Indenture dated as of August 20, 2004 between the Company and The Bank of New York Mellon (formerly known as The Bank of New York), as trustee (the Indenture), holders of the Notes had the right at any time until and including, but not after the close of business on August 26, 2009, to convert their Notes into shares of the Company's Class A common stock at a conversion rate of 48.7805 shares per \$1,000 principal amount of notes. Holders of approximately \$162.1 million of the Notes converted their Notes into an aggregate of 7,908,316 shares of the Company's Class A common stock prior to redemption. In accordance with the redemption provisions of the Notes and the Indenture, approximately \$0.1 million of the remaining Notes were redeemed at a price equal to 101.125% of the principal amount, plus accrued and unpaid interest on the Notes up to, but excluding, August 27, 2009.

A copy of the press release announcing the redemption of the Notes is furnished as Exhibit 99.1 to this Current Report on Form 8-K and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

| Exhibit No. | Description |
|--------------------|---|
| 99.1 | Press release dated August 27, 2009 (Furnished herewith). |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN TOWER CORPORATION
(Registrant)

Date: August 27, 2009

By: */s/ THOMAS A. BARTLETT*
Thomas A. Bartlett
Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

| Exhibit No. | Description |
|--------------------|--|
| 99.1 | Press release, dated August 27, 2009 (Furnished herewith). |