SAFEWAY INC Form 8-K January 28, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

January 27, 2015

SAFEWAY INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction

001-00041 (Commission

94-3019135 (IRS Employer

of incorporation)

File Number)

Identification No.)

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5918 Stoneridge Mall Road, Pleasanton, California (Address of principal executive offices) (925) 467-3000

94588-3229 (Zip Code)

(Registrant s telephone number, including area code)

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On January 27, 2015, Safeway Inc. (Safeway) and AB Acquisition LLC (Albertsons) issued a joint press release announcing that they have received clearance from the U.S. Federal Trade Commission for the companies proposed merger which was announced on March 6, 2014. A copy of the joint press release is filed as Exhibit 99.1 and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

- (d) Exhibits.
- 99.1 Joint press release issued by Safeway and Albertsons on January 27, 2015

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Safeway Inc. (Registrant)

Date: January 27, 2015 By: /s/ Robert A. Gordon

Robert A. Gordon Senior Vice President,

Secretary & General Counsel

EXHIBIT INDEX

Exhibit

No. Exhibit Description

Joint press release issued by Safeway and Albertsons on January 27, 2015