

CROWN CASTLE INTERNATIONAL CORP
Form 8-K
April 27, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934
Date of Report (Date of earliest event reported): April 26, 2016

Crown Castle International Corp.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-16441
(Commission
File Number)

76-0470458
(IRS Employer
Identification No.)

1220 Augusta Drive, Suite 600

Houston, TX
(Address of principal executive offices)

77057
(Zip Code)

Registrant's telephone number, including area code: (713) 570-3000

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT

On April 26, 2016, Crown Castle International Corp. (Company) entered into an underwriting agreement (Underwriting Agreement) with Barclays Capital Inc., Credit Agricole Securities (USA) Inc., Morgan Stanley & Co. LLC, SunTrust Robinson Humphrey, Inc., and TD Securities (USA) LLC, as representatives for the several underwriters (Underwriters), pursuant to which the Company agreed to issue and sell to the Underwriters \$250 million aggregate principal amount of the Company s 3.400% Senior Notes due 2021 (Additional 2021 Notes) and \$750 million aggregate principal amount of the Company s 3.700% Senior Notes due 2026 in a registered public offering (Offering) pursuant to the Company s shelf registration statement on Form S-3 (Registration File No. 333-203074). The Additional 2021 Notes will be issued as additional notes under the same indenture as the Company s 3.400% Senior Notes due 2021 that were originally issued on February 8, 2016, and, as such, will form a single series with, have the same terms as, and trade interchangeably with, such previously issued notes. For a complete description of the terms and conditions of the Underwriting Agreement, please refer to the Underwriting Agreement, which is filed as Exhibit 1.1 hereto, and is incorporated herein by reference.

ITEM 8.01 OTHER EVENTS

On April 26, 2016, the Company issued a press release announcing the commencement of the Offering. The Company s press release is filed as Exhibit 99.1 hereto, and is incorporated herein by reference.

On April 26, 2016, the Company issued a press release announcing the pricing of the Offering. The Company s press release is filed as Exhibit 99.2 hereto, and is incorporated herein by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

Exhibit

| No. | Description |
|------|---|
| 1.1 | Underwriting Agreement, dated April 26, 2016, among Crown Castle International Corp. and Barclays Capital Inc., Credit Agricole Securities (USA) Inc., Morgan Stanley & Co. LLC, SunTrust Robinson Humphrey, Inc., and TD Securities (USA) LLC, as representatives for the several underwriters |
| 99.1 | Press Release, dated April 26, 2016 |
| 99.2 | Press Release, dated April 26, 2016 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CROWN CASTLE INTERNATIONAL
CORP.**

By: /s/ Kenneth J. Simon
Name: Kenneth J. Simon
Title: Senior Vice President and General
Counsel

Date: April 26, 2016

EXHIBIT INDEX

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