

Edgar Filing: SILVERADO FINANCIAL INC - Form 8-K

SILVERADO FINANCIAL INC  
Form 8-K  
August 19, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 5, 2004

SILVERADO FINANCIAL INC.

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(Exact name of registrant as specified in its charter)

|  |                           |                                       |
|--|---------------------------|---------------------------------------|
| Nevada   | 0-28375                   | 86-0824125                            |
| -----  | -----                     | -----                                 |
| State or other jurisdiction<br>Of incorporation      | Commission<br>File Number | IRS Employer<br>Identification Number |
| 5976 W. Las Positas Blvd., Suite 112, Pleasanton, CA |                           | 94588                                 |
| -----  | -----                     | -----                                 |
| (Address of principal executive offices)             |                           | (Zip Code)                            |

Registrant's telephone number including area code: (925) 227-1500

ITEM 2. ACQUISITION OR DISPOSITION OF ASSETS

On May 5, 2004 the Company announced that it had acquired of all of the issued and outstanding shares of Lendingtech.com, Inc. , (Lendingtech), from Michael Petrullo, its sole owner and shareholder, for \$520,000 of debt.

The agreement was subsequently modified July 20, 2004 to extend the closing date of the acquisition until the completion of an audit on Lendingtech.

ITEM 7: FINANCIAL STATEMENTS AND EXHIBITS

Audited financial statements of Lendingtech through December 31, 2003 and unaudited statements for the four months ended April 30, 2004 and the unaudited consolidated pro forma statements of the combined Registrant will be filed by amendment to this filing.

EXHIBITS

- 10.1 Stock Purchase Agreement between Silverado Financial Inc. and Lendingtech.com, Inc. incorporated by reference to Form 8-K filed on May 20, 2004.
- 10.2 Modification of Stock Purchase Agreement between Silverado Financial Inc. and Lendingtech.com, Inc.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 12, 2004

SILVERADO FINANCIAL INC.

By /s/ John Hartman

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John Hartman, Chief Executive Officer