Endurance International Group Holdings, Inc.

Form 4

November 26, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB 3235-0287 Number:

January 31, Expires: 2005

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Form 5 obligations may continue. See Instruction

Check this box

if no longer

subject to

Section 16.

Form 4 or

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Last)

(City)

(Print or Type Responses)

1. Name and Address of Reporting Person * SADRIAN JUSTIN

(Middle)

(Zip)

5. Relationship of Reporting Person(s) to Issuer

Symbol **Endurance International Group**

2. Issuer Name and Ticker or Trading

Holdings, Inc. [EIGI]

(Check all applicable)

3. Date of Earliest Transaction (Month/Day/Year)

11/26/2014

X_ Director 10% Owner Officer (give title Other (specify below)

C/O WARBURG PINCUS & CO., 450 LEXINGTON AVENUE

(State)

(First)

(Street) 4. If Amendment, Date Original

Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

NEW YORK, NY 10017

1. Title of 2. Transaction Date 2A. Deemed Security (Month/Day/Year) Execution Date, if (Instr. 3) (Month/Day/Year)

4. Securities Acquired (A) 3. Transaction Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)

Amount

5. Amount of 6. 7. Nature of Securities Ownership Indirect Beneficially Form: Beneficial Ownership Owned Direct (D) or Indirect (Instr. 4) Following Reported (I) Transaction(s) (Instr. 4)

T

(A) or Price (D)

(Instr. 3 and 4)

Common

Stock, \$0.0001 par

("Common Stock")

value per 11/26/2014 share

7,912,515 S (1)(2)

Code V

56,766,042 13.92 D (4) (3)

See footnotes (5)(6)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

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displays a currently valid OMB control

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	cisable and	7. Title	and	8. Price of	9. Nu
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transactio	orNumber	Expiration D	ate	Amoun	nt of	Derivative	Deriv
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Underly	ying	Security	Secui
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Securit	ies	(Instr. 5)	Bene
	Derivative				Securities			(Instr. 3	3 and 4)		Owne
	Security				Acquired						Follo
	•				(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,						
					4, and 5)						
									Amount		
						Date	Expiration		or Number		
						Exercisable	Date		of		
				C-J- V	(A) (D)						
				Code V	(A) (D)			i i	Shares		

Reporting Owners

Reporting Owner Name / Address	Keiationsinps						
	Director	10% Owner	Officer	Other			

SADRIAN JUSTIN C/O WARBURG PINCUS & CO. **450 LEXINGTON AVENUE** NEW YORK, NY 10017

X

Signatures

/s/ Justin L. 11/26/2014 Sadrian

Date **Signature of Reporting Person

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

This Form 4 is being filed in connection with a registered offering of Endurance International Group Holdings, Inc., a Delaware corporation (the "Issuer"), that closed on November 26, 2014 (the "Offering"). Pursuant to an Underwriting Agreement, dated November 20, 2014 (the "Underwriting Agreement"), by and among the Issuer, the Selling Stockholders named in Schedule II thereto and Goldman,

- (1) Sachs & Co. and Credit Suisse Securities (USA) LLC, as representatives of the several underwriters named in Schedule I thereto, Warburg Pincus Private Equity X, L.P., a Delaware limited partnership ("WP X"), Warburg Pincus X Partners, L.P., a Delaware limited partnership ("WP X Partners"), and WP Expedition Co-Invest L.P. ("WP Co-Invest") agreed to sell 5,645,836, 180,620 and 2,086,059 shares of Common Stock, respectively, in the Offering.
- (Continued from footnote 1) The material terms of the Offering are described in the final prospectus, dated November 21, 2014, filed by the Issuer with the U.S. Securities and Exchange Commission on November 21, 2014.
- Represents the \$14.50 public offering price per share of Common Stock of the Issuer, less the underwriting discount of \$0.58 per share of Common Stock in connection with the Offering.

Reporting Owners 2

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- (4) Represents shares of Common Stock of the Issuer held by the following entities: 40,504,409 by WP X, 1,295,806 by WP X Partners and 14,965,827 by WP Co-Invest.
 - Warburg Pincus X, L.P., a Delaware limited partnership ("WP X LP"), is the general partner of WP X and WP X Partners (WP X Partners, together with WP X, the "WP X Funds"). Warburg Pincus X GP L.P., a Delaware limited partnership ("WP X GP"), is the general partner of WP X LP. WPP GP LLC, a Delaware limited liability company ("WPP GP") is the general partner of WP X GP.
- (5) Warburg Pincus Partners, L.P., a Delaware limited partnership ("WP Partners"), is the managing member of WPP GP and the general partner of WP Co-Invest. Warburg Pincus Partners GP LLC, a Delaware limited liability company ("WP Partners GP") is the general partner of WP Partners. Warburg Pincus & Co., a New York general partnership ("WP"), is the managing member of WP Partners GP. Warburg Pincus LLC, a New York limited liability company ("WP LLC"), is the manager of the WP X Funds.
 - Justin L. Sadrian, the reporting person, a director of the Issuer, is a partner of WP and a Managing Director and Member of WP LLC. As such, Mr. Sadrian may be deemed to have an indirect pecuniary interest (within the meaning of Rule 16a-1 under the Exchange Act) in an
- (6) indeterminate portion of the securities reported as beneficially owned by the WP X Funds and WP Co-Invest. Mr. Sadrian disclaims beneficial ownership of such securities, except to the extent of any direct pecuniary interest therein. Mr. Sadrian does not directly own any shares of Common Stock of the Issuer.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.