

Edgar Filing: Voice Assist, Inc. - Form NT 10-K

Voice Assist, Inc.  
Form NT 10-K  
March 27, 2013

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 12b-25  
NOTIFICATION OF LATE FILING  
SEC FILE NUMBER 000-54535  
CUSIP NUMBER 92863D-104

(Check One): 1 Form 10-K 0 Form 20-F 0 Form 10-Q 0 Form 10-D 0 Form N-SAR

For Period Ended: December 31, 2012  
0 Transition Report on Form 10-K  
0 Transition Report on Form 20-F  
0 Transition Report on Form 11-K  
0 Transition Report on Form 10-Q  
0 Transition Report on Form N-SAR  
For the Transition Period Ended:

Read Instruction (on back page) Before Preparing Form. Please Print or Type.  
Nothing in this form shall be construed to imply that the Commission has  
verified any information contained herein. If the notification relates to a  
portion of the filing checked above, identify the Item(s) to which the  
notification relates:

PART I -- REGISTRANT INFORMATION

Voice Assist, Inc.  
Full Name of Registrant

Former Name if Applicable  
2 South Pointe, Suite 100  
Address of Principle Executive Office (Street and Number)  
Lake Forest, CA 92630  
City, State and Zip Code

PART II -- RULES 12B-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense  
and the registrant seeks relief pursuant to Rule 12b-25(b), the following  
should be completed. (Check box if appropriate)

1

(a) The reason described in reasonable detail in Part III of this form could  
not be eliminated without unreasonable effort or expense;

(b) The subject annual report, semi-annual report, transition report on Form  
10-K, Form 20-F, Form 11-K or Form N-SAR, or portion thereof, will be filed on  
or before the fifteenth calendar day following the prescribed due date; or the  
subject quarterly report or transition report on Form 10-Q or subject  
distribution report on Form 10-D, or portion thereof, will be filed on or  
before the fifth calendar day following the prescribed due date; and

(c) The accountant's statement or other exhibit required by Rule 12b-25(c) has  
been attached if applicable.

PART III--NARRATIVE

State below in reasonable detail why forms 10-K, 20-F, 11-K, 10-Q, 10-D, N-SAR,  
or the transition report or portion thereof, could not be filed within the  
prescribed time period.

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Voice Assist, Inc. (the "Registrant") was unable, without unreasonable effort or expense, to file its Annual Report on Form 10-K for the year ended December 31, 2012 (the "Annual Report") by the April 1, 2013 filing date applicable to smaller reporting companies due to a delay experienced by the Registrant in completing its financial statements and other disclosures in the Annual Report. As a result, the Registrant is still in the process of compiling required information to complete the Annual Report and its independent registered public accounting firm requires additional time to complete its review of the financial statements for the year December 31, 2012 to be incorporated in the Annual Report. The Registrant anticipates that it will file the Annual Report no later than the fifth calendar day following the prescribed filing date.

### PART IV--OTHER INFORMATION

- (1) Name and phone number of person to contact in regard to this notification

Michael Metcalf  
(Name)  
949  
(Area Code)  
655-1611  
(Telephone Number)

- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

1 Yes 0 No

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

0 Yes 1 No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Voice Assist, Inc.  
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date  
March 27, 2013  
By  
/S/ Michael Metcalf

INSTRUCTION: The form may be signed by an executive officer or the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.