

Edgar Filing: PRUDENTIAL PACIFIC GROWTH FUND INC - Form 24F-2NT

PRUDENTIAL PACIFIC GROWTH FUND INC  
Form 24F-2NT  
January 22, 2002

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Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

RE: Prudential Pacific Growth Fund, Inc.  
File Nos. 33-42391 and 811-6391

Ladies and Gentlemen:

On behalf of Prudential Pacific Growth Fund, Inc.  
enclosed for filing under the Investment Company Act  
of 1940 is one copy of the Rule 24f-2 Notice.  
This document has been filed using the EDGAR system.

If you have any questions relating to the foregoing,  
please call the undersigned at (973) 802-6469.

Please acknowledge receipt via EDGAR.

Very truly yours,

/s/ Jonathan D. Shain  
Jonathan D. Shain  
Secretary

Enclosures

cc: John E. Baumgardner, Jr.  
(Sullivan & Cromwell)

U.S. SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 24F-2  
Annual Notice of Securities Sold  
Pursuant to Rule 24f-2

Read instructions at end of Form before preparing Form.  
Please print or type.

1. Name and address of issuer: Prudential Pacific Growth

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Fund, Inc., 100 Mulberry Street, Gateway Center Three,  
Newark, New Jersey 07102-4077.

2. Name of each series or class of funds for which this  
Form is filed (If the Form is being filed for all  
series and classes of securities of the issuer, check  
the box but do not list series or classes):  
[X]

3. Investment Company Act File Number: 811-6391.  
Securities Act File Number: 33-42391.

4(a). Last day of fiscal year for which this Form is filed:  
October 31, 2001.

(b). [ ] Check box if this Form is being filed late (i.e. more  
than 90 calendar days after the end of the issuer's  
fiscal year). (See Instruction A.2)

Note: If the Form is being filed late, interest must be paid  
on the registration fee due.

4(c). [ ] Check box if this is the last time the issuer will  
be filing this Form.

5. Calculation of registration fee:

(i) Aggregate sale price of securities  
sold during the fiscal year pursuant  
to section 24(f): \$ 178,999,822

(ii) Aggregate price of securities redeemed  
or repurchased during the fiscal year: \$ 205,492,700

(iii) Aggregate price of securities redeemed  
or repurchased during any prior fiscal  
year ending no earlier than October 11,  
1995 that were not previously used to  
reduce registration fees payable to the  
Commission: \$ 371,505,356

(iv) Total available redemption credits  
[add Items 5(ii) and 5(iii)]: \$ 576,998,056

(v) Net sales - If Item 5(i) is greater  
than Item 5(iv) [subtract Item 5(iv)  
from Item 5(i)]: \$ 0

(vi) Redemption credits available for use  
in future years  
-if Item 5(i) is less than Item 5(iv)  
[subtract Item 5(iv) from Item 5(i)] \$ (397,998,234)

(vii) Multiplier for determining registration  
fee (See instruction C.9): x .000092

(viii) Registration fee due [multiply item 5(v)  
by Item 5(vii)] enter "0" if no fee is  
due. =\$0

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6. Prepaid Shares

If the response to Item 5(i) was determined by deducting an amount of securities that were registered under the Securities Act of 1933 pursuant to rule 24e-2 as in effect before October 11, 1997, then report the amount of securities (number of shares or other units) deducted here: 0 . If there is a number of shares or other units that were registered pursuant to rule 24e-2 remaining unsold at the end of the fiscal year for which this form is filed that are available for use by the issuer in future fiscal years, then state that number here: 0 .

7. Interest due - if this Form is being filed more than 90 days after the end of the of the issuers fiscal year (See Instruction D):+\$ 0

8. Total amount of the registration fee due plus any interest due [line 5(viii)plus line 7]: =\$0

9. Date the registration fee and any interest payment was sent to the Commission's lockbox depository: N/A

Method of Delivery: N/A

- Wire Transfer  
 Mail or other means

SIGNATURES

This report has been signed below by the following persons on behalf of the issuer and in the capacities and on the dates indicated.

By (Signature and Title) /s/ Jonathan D. Shain  
Jonathan D. Shain  
Secretary

Date: January 22, 2002