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EXCEL MARITIME CARRIERS LTD
Form 6-K
March 08, 2005

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of March 2005

EXCEL MARITIME CARRIERS LTD
(Translation of registrant's name into English)

67 Akti Miaouli Street
18537 Piraeus
Greece
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

INFORMATION CONTAINED IN THIS FORM 6-K REPORT

Attached hereto as Exhibit 99.1 is a copy of Management's Discussion and Analysis of Financial Condition and Results of Operations of Excel Maritime Carriers Ltd. (the "Company") for the full years ended December 31, 2004, 2003 and 2002. Attached hereto as Exhibit 99.2 are the audited consolidated financial statements of the Company as of December 31, 2003 and 2004 and for each of the three years in the period ended December 31, 2004. Attached hereto as Exhibit 99.3 is a consent of Ernst & Young (Hellas) Certified Auditors Accountants S.A., the Company's independent registered public accounting firm. Information furnished on this Report of Foreign Private Issuer on Form 6-K shall be deemed to be incorporated by reference in the Company's Registration Statement on Form F-3 (File No. 333-120259) and any related prospectus, as supplemented, including the Company's Prospectus filed pursuant to Rule 424(b)(5) of the Securities Act of 1933, as amended, on November 5, 2004.

ADDITIONAL INFORMATION

The Company files annual reports on Form 20-F (File No. 1-10137) and periodic

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reports on Form 6-K with the Securities and Exchange Commission pursuant to the Securities Exchange Act of 1934.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

EXCEL MARITIME CARRIERS LTD.
(registrant)

Dated: March 8, 2005

By: /s/ Christopher J. Georgakis

Christopher J. Georgakis
President and
Chief Executive Officer

02545.0001 #553531