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ASSURE ENERGY INC Form NT 10-Q May 15, 2002

______ SEC 1344 (2-2002) Persons who potentially are to respond to the collection of Previous information contained in this form are not required to respond unless versions the form displays a currently valid OMB control number. UNITED STATES OMB APPROVAL SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 OMB Number: 3235-0058 FORM 12b-25 Expires: January 31, 2005 Estimated average burden hours per response...2.50 NOTIFICATION OF LATE FILING SEC FILE NUMBER: 333-61714 CUSIP NUMBER: (Check One): [] Form 10-K and Form 10-KSB [] Form 20-F [] Form 11-K [X] Form 10-Q and Form 10-QSB [] Form N-SARFor Period Ended: March 31, 2002 [] Transition Report on Form 10-K [] Transition Report on Form 20-F [] Transition Report on Form 11-K [] Transition Report on Form 10-Q [] Transition Report on Form N-SAR For the Transition Period Ended: N/A ______ READ INSTRUCTION SHEET BEFORE PREPARING FORM. PLEASE PRINT OR TYPE. ______ Nothing in the form shall be construed to imply that the Commission has verified any information contained herein. _____ If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates: PART I - REGISTRANT INFORMATION Assure Energy, Inc. ______ Full Name of Registrant Former Name if Applicable 6768 Willowood Drive, Suite G 1006 Address of Principal Executive Office (STREET AND NUMBER)

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Boca Raton, Florida 33434

City, State and Zip Code

PART II - RULES 12b-25(b) and (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check appropriate box)

- [X] (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- [X] (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K, Form N-SAR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report of transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
- [] (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III - NARRATIVE

State below in reasonable detail the reasons why the Form 10-K, 11-K, 10-Q, N-SAR, or the transition report or portion thereof, could not be filed with the prescribed time period. (Attach Extra Sheets if Needed)

Due to unexpected delays in completing its unaudited financial statements for the quarterly period ended March 31, 2002, registrant has only recently provided such financial statements and related data to its independent accountants for review. Registrant expects the Form 10-QSB to be filed on or before May 20, 2002.

PART IV - OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

Adam S. Gottbetter, Esq.	(212)	983-6900
(Name)	(Area Code)	(Telephone Number)

(2) Have all other periodic reports required under Section 13 or $15\,(d)$ of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such reports been filed? If answer is no identify report(s). [X] Yes [] No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? $[\]$ Yes [X] No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

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ASSURE ENERGY, INC.

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 14, 2002

By: /s/ Douglas Kaplan

Name: Douglas Kaplan Title: President