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INDUSTRIAL DISTRIBUTION GROUP INC

Form 8-K

August 05, 2004

[INDUSTRIAL DISTRIBUTION GROUP LOGO]

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): AUGUST 5, 2004

INDUSTRIAL DISTRIBUTION GROUP, INC.

(Exact name of Registrant as Specified in its Charter)

| | | |
|--|---|---|
| DELAWARE ----- (State or other Jurisdiction of Incorporation or Organization) | 000-13195 ----- (Commission File Number) | 58-2299339 ----- (IRS Employer Identification No.) |
|--|---|---|

950 EAST PACES FERRY ROAD
SUITE 1575
ATLANTA, GA 30326

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (404) 949-2100

NOT APPLICABLE

(Former name or former address, if changed since last report)

--More--

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits.

99.1 Press Release dated August 5, 2004 issued by
Industrial Distribution Group, Inc.

ITEM 12. RESULTS OF OPERATION AND FINANCIAL CONDITION

On August 5, 2004, Industrial Distribution Group, Inc. issued a press release reporting its financial results for the second quarter 2004. A copy of

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the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference. The information in this Current Report, including the Exhibit attached hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference to such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 5, 2004

/s/ Jack P. Healey

Jack P. Healey
Senior Vice President and Chief Financial Officer

EXHIBIT INDEX

| EXHIBIT NO. ----- | DESCRIPTION ----- |
|----------------------|--|
| 99.1 | Press Release of Industrial Distribution Group, Inc. ("IDG"), dated August 5, 2004, reporting IDG's financial results for the second quarter 2004 (furnished pursuant to Item 12 of Form 8-K). |