

RADIANT LOGISTICS, INC
Form 8-A12B
December 13, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF
THE SECURITIES EXCHANGE ACT OF 1934

RADIANT LOGISTICS, INC.

(Exact name of registrant as specified in its charter)

Delaware
(Jurisdiction of Incorporation or Organization)

04-3625550
(I.R.S. Employer Identification No.)

405 114th Avenue S.E.
Bellevue, WA
(Address of Principal Executive Offices)

98004
(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of each class to be so registered | Name of each exchange on which each class is to be registered |
|---|--|
| 9.75% Series A Cumulative Redeemable Perpetual Preferred Stock, par value \$.001 per share | NYSE MKT LLC |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates:

333-191974

Securities to be registered pursuant to Section 12(g) of the Act:

None

Item 1. Description of Registrant's Securities to be Registered.

A description of the 9.75% Series A Cumulative Redeemable Perpetual Preferred Stock of Radiant Logistics, Inc. (the Registrant) to be registered pursuant to this Form 8-A is contained in the Description of Series A Preferred Stock in this Offering in Amendment No. 3 to the Registration Statement on Form S-1 of the Registrant (File No. 333-191974) filed with the Securities and Exchange Commission on December 6, 2013, and is incorporated herein by reference. Any prospectus or prospectus supplement to said Registration Statement that includes such description and that is subsequently filed is also incorporated herein by reference.

Item 2. Exhibits.

| Exhibit No. | Description |
|-------------|---|
| 3.1 | Certificate of Incorporation (incorporated by reference to Exhibit 3.1 to Registrant's Form SB-2, File No. 333-99867) |
| 3.2 | Amendment to Registrant's Certificate of Incorporation (Certificate of Ownership and Merger Merging Radiant Logistics, Inc. into Golf Two, Inc. dated October 18, 2005) (incorporated by reference to Exhibit 3.1 to Registrant's Form 8-K filed on October 18, 2005) |
| 3.3 | Amended and Restated Bylaws (incorporated by reference to Exhibit 3.2 to Registrant's Form 8-K filed on July 19, 2011) |
| 3.4 | Certificate of Amendment of Certificate of Incorporation (incorporated by reference to Exhibit 3.1 to Registrant's Form 8-K filed on February 12, 2013) |
| 3.5 | Certificate of Designations, Preferences and Rights of 9.75% Series A Cumulative Redeemable Perpetual Preferred Stock (incorporated by reference to Exhibit 3.6 to Registrant's Form S-1, File No. 333-191974) |

Signature

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

RADIANT LOGISTICS, INC.

Date: December 13, 2013

By: */s/ Robert L. Hines*

Name: Robert L. Hines, Jr.

Title: General Counsel

EXHIBIT INDEX

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