

OVERSEAS SHIPHOLDING GROUP INC  
Form 8-K  
February 12, 2004

United States  
Securities and Exchange Commission  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the  
Securities Exchange Act of 1934

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February 12, 2004

Date of Report (Date of earliest event reported)

Overseas Shipholding Group, Inc.

(Exact Name of Registrant as Specified in Charter)

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1-6479-1

Commission File Number

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Delaware

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13-2637623

(State or other jurisdiction of incorporation or organization)

(I.R.S. Employer Identification Number)

511 Fifth Avenue  
New York, New York 10017

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code

(212) 953-4100

Item 12 Results of Operations and Financial Condition.

A copy of the press release that Overseas Shipholding Group, Inc. issued on February 12, 2004 announcing its net income for the full year and fourth quarter ended December 31, 2003 is being furnished to the Securities and Exchange Commission and is attached as Exhibit 99.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OVERSEAS SHIPHOLDING GROUP, INC.

(Registrant)

Date: February 12, 2004

By: \_\_\_\_\_/s/Robert N. Cowen

Name: Robert N. Cowen  
Title: Senior Vice President, Chief  
Operating Officer and Secretary