

INTUIT INC  
Form SC 13G/A  
February 12, 2018

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
SCHEDULE 13G/A  
Under the Securities Exchange Act of 1934  
(Amendment No. 1)\*

---

INTUIT INC.  
(Name of Issuer)

---

COMMON STOCK  
(Title of Class of Securities)

---

461202-10-3  
(Cusip Number)

---

DECEMBER 31, 2017  
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1 (b)
- Rule 13d-1 (c)
- Rule 13d-1 (d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages)  
(Page 1 of 10 Pages)

---

---

13G/A

CUSIP

No. 461202-10-3

Page 2 of 10

1. Name of Reporting Person:

SCOTT D. COOK

2. Check the Appropriate Box if a Member of a Group (See Instructions):

(a)  (b)

3. SEC Use Only:

4. Citizenship or Place of Organization: USA

5. Sole Voting Power: 0

6. Number of Voting Shares Beneficially Owned

11,467,650 by Each Reporting Person With

7. Sole Dispositive Power: 0

8. Shared  
Dispositive  
Power:  
11,619,651

9. Aggregate  
Amount  
Beneficially Owned  
by Each Reporting  
Person:  
11,619,651

10. Check if the Aggregate  
Amount in Row (9) Excludes  
Certain Shares (See Instructions):

11. Percent of Class  
Represented by  
Amount in Row  
(9):  
4.5%

12. Type of  
Reporting Person  
(See Instructions):  
IN

---

13G/A

CUSIP

No.  
461202-10-3

Page 3 of 10

1. Name of  
Reporting  
Person:

Helen  
Signe  
Ostby

2. Check the  
Appropriate Box if a  
Member of a Group  
(See Instructions):

(a)   
(b)

3.  
SEC  
Use  
Only:

4. Citizenship or  
Place of  
Organization:  
USA

5. Sole  
Voting  
Power:  
0

Number  
6. Shared  
of Voting  
Shares  
Power:  
Beneficially  
Owned  
11,467,650

by  
Each  
7. Sole  
Reporting  
Dispositive  
Person  
Power:  
With  
0

8. Shared  
Dispositive  
Power:  
11,619,651

9. Aggregate  
Amount  
Beneficially Owned  
by Each Reporting  
Person:  
11,619,651

10. Check if the Aggregate  
Amount in Row (9) Excludes  
Certain Shares (See Instructions):

11. Percent of Class  
Represented by  
Amount in Row  
(9):  
4.5%

12. Type of  
Reporting Person  
(See Instructions):  
IN

---

13G/A

CUSIP

No.  
461202-10-3

Page 4 of 10

1. Name of  
Reporting  
Person:  
THE SCOTT D.  
COOK AND  
HELEN SIGNE  
OSTBY FAMILY  
TRUST UTA  
12/30/93, SCOTT  
D. COOK AND  
HELEN SIGNE  
OSTBY,  
CO-TRUSTEES

2. Check the  
Appropriate Box if a  
Member of a Group  
(See Instructions):

(a)   
(b)   
3.  
SEC  
Use  
Only:

4. Citizenship or  
Place of  
Organization:  
CALIFORNIA

5. Sole  
Voting  
Power:  
0

Number  
of  
6. Shared  
Voting  
Power:  
Officially  
Owned,  
176  
by  
Each  
Reporting

Person  
Dispositive  
Power:  
0

8. Shared  
Dispositive  
Power:  
10,476,176

9. Aggregate  
Amount  
Beneficially Owned  
by Each Reporting  
Person:  
10,476,176

10. Check if the Aggregate  
Amount in Row (9) Excludes  
Certain Shares (See Instructions):

11. Percent of Class  
Represented by  
Amount in Row  
(9):  
4.0%

12. Type of  
Reporting Person  
(See Instructions):  
OO

---

13G/A

CUSIP

No.  
461202-10-3

Page 5 of 10

1. Name of  
Reporting  
Person:

THE SCOTT D.  
COOK AND  
HELEN SIGNE  
OSTBY 1994  
CHARITABLE  
TRUST UTA DTD  
12/30/94, SCOTT  
D. COOK AND  
HELEN SIGNE  
OSTBY,  
CO-TRUSTEES

2. Check the  
Appropriate Box if a  
Member of a Group  
(See Instructions):

(a)   
(b)

3.  
SEC  
Use  
Only:

4. Citizenship or  
Place of  
Organization:  
CALIFORNIA

5. Sole  
Voting  
Power:  
0

Number  
of  
6. Shared  
Voting  
Power:  
0



43,868  
Owned  
by  
Each  
Reporting  
Person  
Dispositive  
Power:  
With:  
0

8. Shared  
Dispositive  
Power:  
43,868

9. Aggregate  
Amount  
Beneficially Owned  
by Each Reporting  
Person:  
43,868

10. Check if the Aggregate  
Amount in Row (9) Excludes  
Certain Shares (See Instructions):

11. Percent of Class  
Represented by  
Amount in Row  
(9):  
0.0%

12. Type of  
Reporting Person  
(See Instructions):  
OO

---

13G/A

CUSIP

No.  
461202-10-3

Page 6 of 10

1. Name of  
Reporting  
Person:

THE 2017  
COOK-OSTBY  
CRUT, SCOTT D.  
COOK AND  
HELEN SIGNE  
OSTBY,  
CO-TRUSTEES

2. Check the  
Appropriate Box if a  
Member of a Group  
(See Instructions):

(a)   
(b)

3.  
SEC  
Use  
Only:

4. Citizenship or  
Place of  
Organization:  
CALIFORNIA

5. Sole  
Voting  
Power:  
0

Number  
of  
6. Shared  
Selling  
Beneficially  
Owned  
by  
Each  
Reporting  
Person  
Dispositive

With:

0

8. Shared  
Dispositive

Power:  
947,606

9. Aggregate  
Amount  
Beneficially Owned  
by Each Reporting  
Person:  
947,606

10. Check if the Aggregate  
Amount in Row (9) Excludes  
Certain Shares (See Instructions):

11. Percent of Class  
Represented by  
Amount in Row  
(9):  
0.0%

12. Type of  
Reporting Person  
(See Instructions):  
OO

---

13G/A

CUSIP

No. Page 7 of 10

461202-10-3

Item

1.

(a) Name  
of Issuer:

Intuit

Inc.

(b)

Address

of

Issuer's

Principal

Executive

Offices:

2700 Coast Avenue,

Mountain View, CA

94043

Item 2.

(a) Name  
of Person

Filing:

(i) Scott D.

(i) Cook

Helen

(ii) Signe

Ostby

The Scott D. Cook

and Helen Signe

Ostby Family Trust

(iii) UTA 12/30/93, Scott

(iii) D. Cook and Helen

Signe Ostby,

Co-Trustees (the

"Family Trust")

The Scott D. Cook

and Helen Signe

Ostby 1994

Charitable Trust UTA

(iv) DTD 12/30/94, Scott

(iv) D. Cook and Helen

Signe Ostby,

Co-Trustees (the

"1994 Charitable

Trust")

The 2017  
Cook-Ostby CRUT,  
Scott D. Cook and  
(X)Helen Signe Ostby,  
Co-Trustees (the  
"2017 Cook-Ostby  
CRUT")

(b) Address of  
Principle Business  
Office or, if none,  
Residence:  
For all filing persons:  
2700 Coast Avenue,  
Mountain View, CA  
94043

(c) Place of  
Organization or  
Citizenship:  
Scott D. Cook and  
Helen Signe Ostby are  
U.S. citizens. Each of  
the trusts identified in  
Item 2(a) is organized  
under the laws of the  
State of California.

(d) Title of Class of  
Securities: Common  
Stock, par value \$.01  
per share

(e) CUSIP  
Number: 461202-10-3

Item 3.  
Not  
applicable

---

13G/A

CUSIP No.  
461202-10-3

Page 8 of 10

## Item 4. Ownership.

(a) Amount beneficially  
owned:

As of December 31, 2017, the Family Trust held 10,476,176 shares of Common Stock, the 1994 Charitable Trust held 43,868 shares of Common Stock, and the 2017 Cook-Ostby CRUT held 947,606 shares of Common Stock. All shares of Common Stock held by the trusts (an aggregate of 11,467,650 shares) may be deemed to be beneficially owned by Scott D. Cook and Helen Signe Ostby as co-trustees of each trust. Additionally, 152,001 shares are held in trusts for the benefit of family members, of which Mr. Cook and Ms. Ostby are not Trustees, but share dispositive power.

(b) Percent of  
class:

Scott D. Cook	4.5	%
Helen Signe Ostby	4.5	%
Family Trust 1994 Charitable Trust 2017 Cook-Ostby CRUT	4	%
	0	%

All percentages reported are based on 255,904,097 shares of common stock of Intuit Inc. outstanding as of December 31, 2017.

(c) Number of shares as to which the  
person has:(i) Sole power to vote  
or to direct the vote:

0

(ii) Shared power to vote or to direct the vote:

\* see explanation below

(iii) Sole power to dispose of or to direct the disposition of :

0

(iv) Shared power to dispose of or to direct the disposition of:

\* As co-trustees of the Family Trust, Mr. Cook and Ms. Ostby have shared voting and dispositive power with respect to the 10,476,176 shares of Common Stock held by such trust. Either Mr. Cook or Ms. Ostby, acting alone, may vote or dispose of these shares of Common Stock.

\* As co-trustees of the 1994 Charitable Trust, Mr. Cook and Ms. Ostby have shared voting and dispositive power with respect to the 43,868 shares of Common Stock held by such trust. Mr. Cook and Ms. Ostby must act jointly to vote or dispose of these shares of Common Stock.

\* As co-trustees of the 2017 Cook-Ostby CRUT, Mr. Cook and Ms. Ostby have shared voting and dispositive power with respect to the 947,606 shares of Common Stock held by such trust. Either Mr. Cook or Ms. Ostby, acting alone, may vote or dispose of these shares of Common Stock.

\* Mr. Cook and Ms. Ostby share dispositive power with respect to 152,001 shares held in trusts for the benefit of family members, of which Mr. Cook and Ms. Ostby are not Trustees.

13G/A

CUSIP

No. Page 9 of 10  
461202-10-3

Item 5.  
Ownership  
of Five  
Percent or  
Less of a  
Class.

If this statement is  
being filed to report the  
fact that as of the date  
hereof the reporting  
person has ceased to be  
the beneficial owner of  
more than five percent  
of the class of  
securities, check the  
following:

x

Item 6. Ownership of  
More than Five Percent  
on Behalf of Another  
Person.

Not  
applicable

Item 7. Identification  
and Classification of  
the Subsidiary which  
Acquired the Security  
Being Reported on By  
the Parent Holding  
Company or Control  
Person.

Not  
applicable

Item 8. Identification  
and Classification of  
Members of the Group.  
See Item 2. The filing  
persons are making a  
joint filing pursuant to



Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended. The filing parties have executed an Agreement With Respect to Joint Filing of Schedule 13G, which was originally filed as Exhibit 1 to the Schedule 13G/A filed by the filing persons on February 13, 2012.

Item 9.  
Notice of  
Dissolution  
of  
Group.  
Not  
applicable

Item 10. Certification.  
Not  
applicable

---

13G/A

CUSIP Page  
No. 10 of  
461202-10-3  
SIGNATURE

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this statement is true, complete and correct.

Date: February 12, 2018

/s/ SCOTT D. COOK  
Scott D. Cook

On behalf of the following filing persons:

Scott D. Cook

Helen Signe Ostby

The Scott D. Cook and Helen Signe Ostby Family Trust UTA 12/30/93

The Scott D. Cook and Helen Ostby 1994 Charitable Trust UTA DTD 12/30/94

The 2017 Cook-Ostby CRUT