

Alibaba Group Holding Ltd
Form SC 13G/A
February 14, 2018

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G/A

(Amendment 2)*

Under the Securities Exchange Act of 1934

Alibaba Group Holding Limited

(Name of Issuer)

Ordinary shares, par value US\$0.000025 per share

(Title of Class of Securities)

01609W102**

(CUSIP Number)

December 31, 2017

(Date of Event Which Requires Filing of this Statement)

Check appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

** This CUSIP number applies to the American Depositary Shares, each representing one ordinary share, par value \$0.000025 per share. No CUSIP has been assigned to the ordinary shares.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages)

Page 1 of 11 Pages

1 NAME OF REPORTING PERSON S.S OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

SoftBank Group Corp.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

Please see response to Item 8

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Japan

5 SOLE VOTING POWER

645,934,571⁽¹⁾

NUMBER OF

SHARES **6** SHARED VOTING POWER

BENEFICIALLY

OWNED BY 101,064,000⁽¹⁾⁽²⁾

EACH

REPORTING

7 SOLE DISPOSITIVE POWER

PERSON
WITH

645,934,571

8 SHARED DISPOSITIVE POWER

101,064,000⁽²⁾

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

746,998,571⁽¹⁾⁽²⁾

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

29.1%⁽¹⁾⁽²⁾⁽³⁾

12 TYPE OF REPORTING PERSON

CO

¹ This figure does not take into account the Voting Agreement described in Item 8.

² This figure includes (a) 15,000,000 ordinary shares of the Issuer (Ordinary Shares) owned by SBBM Corporation, a 100% direct subsidiary of SoftBank Group Corp. and (b) 86,064,000 Ordinary Shares owned by West Raptor Holdings, LLC, a 100% indirect subsidiary of SoftBank Group Corp. This figure does not include certain Ordinary Shares previously reported as being owned by SB HP Holdco, which are no longer beneficially held by SoftBank Group Corp.

³ Percent of class is based on 2,569,477,520 Ordinary Shares outstanding, as of December 31, 2017.

1 NAME OF REPORTING PERSON S.S OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

SBBM Corporation

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

Please see response to Item 8

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Japan

5 SOLE VOTING POWER

0⁽¹⁾

NUMBER OF

SHARES

6 SHARED VOTING POWER

BENEFICIALLY

OWNED BY

15,000,000⁽¹⁾

EACH

REPORTING

PERSON

7 SOLE DISPOSITIVE POWER

WITH

0

8 SHARED DISPOSITIVE POWER

15,000,000

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

15,000,000⁽¹⁾

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

0.6%⁽¹⁾⁽²⁾

12 TYPE OF REPORTING PERSON

CO

¹ This figure does not take into account the Voting Agreement described in Item 8.

² Percent of class is based on 2,569,477,520 Ordinary Shares outstanding, as of December 31, 2017.

1 NAME OF REPORTING PERSON S.S OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

West Raptor Holdings, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

Please see response to Item 8

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5 SOLE VOTING POWER

0⁽¹⁾

NUMBER OF

SHARES **6** SHARED VOTING POWER

BENEFICIALLY

OWNED BY 86,064,000⁽¹⁾

EACH

REPORTING

7 SOLE DISPOSITIVE POWER

PERSON
WITH

0

8 SHARED DISPOSITIVE POWER

86,064,000

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

86,064,000⁽¹⁾

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

3.3%⁽¹⁾⁽²⁾

12 TYPE OF REPORTING PERSON

CO

¹ This figure does not take into account the Voting Agreement described in Item 8.

² Percent of class is based on 2,569,477,520 Ordinary Shares outstanding, as of December 31, 2017.

Item 1.

(a) Name of Issuer:

Alibaba Group Holding Limited

(b) Address of Issuer's Principal Executive Offices:

c/o Alibaba Group Services Limited, 26/F Tower One, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong

Item 2.

(a) Name of Person Filing:

This Schedule 13G is being filed jointly by SoftBank Group Corp., SBBM Corporation, and West Raptor Holdings, LLC (collectively, the Reporting Persons). The Reporting Persons have entered into a Joint Filing Agreement, a copy of which is filed with this Schedule 13G as Exhibit 99.1. Pursuant to the Joint Filing Agreement, the Reporting Persons have agreed to file this Schedule 13G jointly in accordance with the provisions of Rule 13d-1(k)(1) under the Act.

(b) Address of Principal Business Office:

The address of the principal business office of SoftBank Group Corp. and of SBBM Corporation is 1-9-1 Higashi-shimbashi, Minato-ku, Tokyo 105-7303, Japan. The address of the principal business office of West Raptor Holdings, LLC is 1 Circle Star Way, San Carlos, CA 94070.

(c) Citizenship:

See Row 4 of cover page for each Reporting Person.

(d) Title of Class of Securities:

Ordinary shares, par value US\$0.000025 per share, of the Issuer.

(e) CUSIP Number:

01609W102

Item 3. Not applicable.

Item 4. Ownership

The following information with respect to the ownership of the Common Stock of the Issuer by the person filing this statement is provided as of December 31, 2017:

(a) Amount Beneficially Owned:

See Row 9 of cover page for each Reporting Person.

(b) Percent of Class:

See Row 11 of cover page for each Reporting Person.

(c) Number of shares as to which such person has:

(i) sole power to vote or to direct the vote:

See Row 5 of cover page for each Reporting Person.

(ii) shared power to vote or to direct the vote:

See Row 6 of cover page for each Reporting Person. See also response to Item 8 below.

(iii) sole power to dispose or to direct the disposition of:

See Row 7 of cover page for each Reporting Person.

(iv) shared power to dispose or to direct the disposition of:

See Row 8 of cover page for each Reporting Person.

Item 5. Not applicable.

Item 6. Not applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company

See Exhibit 99.2.

Item 8. Identification and Classification of Members of the Group

Pursuant to a Voting Agreement entered into on September 18, 2014 by and among the Issuer, Altaba Inc. (formerly Yahoo! Inc.), SoftBank Group Corp. (formerly known as SoftBank Corp.), Jack Ma Yun, Joseph C. Tsai and certain other shareholders of the Issuer named on Schedule A thereto (the Voting Agreement), the parties thereto have agreed to, among others, (i) certain voting arrangements in favor of director nominees of Lakeside Partners LP (a partnership comprised of members of management of Issuer, Issuer affiliates and/or certain companies with which Issuer has a significant relationship) and SoftBank Group Corp. and (ii) a proxy grant by the Reporting Persons to Jack Ma Yun and Joseph C. Tsai of the voting power of any portion of the Reporting Persons' shareholdings exceeding 30% of the Issuer's issued and outstanding Ordinary Shares, each in accordance with the terms and conditions of the Voting Agreement.

A copy of the Voting Agreement has been filed by the Issuer with the Securities and Exchange Commission as Exhibit 4.13 to the Issuer's amended registration statement on Form F-1 filed on September 5, 2014.

The Reporting Persons may be deemed to be members of a group under Section 13(d) of the Act with respect to the Ordinary Shares of the Issuer beneficially owned by the Reporting Persons and the other parties to the Voting Agreement. Assuming such a group is deemed to exist, the members of the group are as follows: (1) Altaba Inc. and Aabaco Holdings Hong Kong Limited; (2) SoftBank Group Corp., SBBM Corporation and West Raptor Holdings, LLC; and (3) Jack Yun Ma, Joseph C. Tsai, Clara Wu Ming-Hua, APN Ltd., Jack Ma Philanthropic Foundation, JC Properties Limited, Joe and Clara Tsai Foundation Limited, JSP Investment Limited, MFG Limited, MFG II Ltd, Parufam Limited, PMH Holding Limited, Ying Capital Limited and Yun Capital Limited.

Item 9. Not applicable.

Item 10. Not applicable.

SIGNATURE

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Date: February 14, 2018

SOFTBANK GROUP CORP.

By: /s/ Masayoshi Son
Name: Masayoshi Son
Title: Chairman & CEO

SBBM CORPORATION

By: /s/ Ken Miyauchi
Name: Ken Miyauchi
Title: President & CEO

WEST RAPTOR HOLDINGS, LLC

By: /s/ Ronald D. Fisher
Name: Ronald D. Fisher
Title: Representative-Director

EXHIBIT INDEX

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