CATABASIS PHARMACEUTICALS INC

Form 4 June 30, 2015

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

OMB

Check this box if no longer

Washington, D.C. 20549

3235-0287 Number: January 31,

OMB APPROVAL

subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Expires: 2005 Estimated average burden hours per

Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

response... 0.5

may continue. See Instruction 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person *

2. Issuer Name and Ticker or Trading

5. Relationship of Reporting Person(s) to

(Check all applicable)

Laufer Ron

(Last)

(City)

Symbol

CATABASIS

Issuer

(Month/Day/Year)

PHARMACEUTICALS INC

[CATB]

(Middle)

(Zip)

3. Date of Earliest Transaction

_X__ Director Officer (give title

X__ 10% Owner _ Other (specify

C/O MEDIMMUNE VENTURES, INC., ONE MEDIMMUNE WAY

(First)

06/30/2015

(Street)

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check

Applicable Line)

Filed(Month/Day/Year)

X Form filed by One Reporting Person Form filed by More than One Reporting

Table I. Non-Devineting Councities Assuring Disposed of an Development

GAITHERSBURG, MD 20878

(State)

(City)	(State)	Tab.	le I - Non-I	Derivative Sec	urities	s Acqui	red, Disposed of	or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities oper Disposed of (Instr. 3, 4 an	of (D)	red (A)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	06/30/2015		C	1,079,115	A	(1)	1,079,115	I	See Footnote (2)
Common Stock	06/30/2015		C	330,098	A	(1)	1,409,213	I	See Footnote (2)
Common Stock	06/30/2015		P	223,439	A	\$ 12	1,632,652	I	See Footnote (2)

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. 5. Number of Derivative TransactionSecurities Acquired (A) Code or Disposed of (D) (Instr. 8) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Ar Underlying Se (Instr. 3 and 4)		
	Security							Date Exercisable	Expiration Date	Title
Carias A				Code	V	(A)	(D)			
Series A Preferred Stock	(1)	06/30/2015		C			13,866,666	<u>(1)</u>	<u>(1)</u>	Common Stock
Series B Preferred Stock	(1)	06/30/2015		С			4,241,780	<u>(1)</u>	<u>(1)</u>	Common Stock
Stock Option (right to buy)	\$ 12.21	06/30/2015		A	1	1,094		<u>(3)</u>	06/29/2025	Common Stock

Reporting Owners

Reporting Owner Name / Address	Relationships					
F 8	Director	10% Owner	Officer	Other		
Laufer Ron						
C/O MEDIMMUNE VENTURES, INC.	X	X				
ONE MEDIMMUNE WAY	Λ	Λ				
GAITHERSBURG, MD 20878						

Signatures

/s/ Andrea Matthews, attorney-in-fact for Ron 06/30/2015 Laufer **Signature of Reporting Person Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The Series A and Series B Preferred Stock converted into Common Stock on a 1-for-12.85 basis upon the closing of the Issuer's initial public offering without payment of consideration. The Series A and B Preferred Stock were convertible at any time at the holder's

Reporting Owners 2

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election and automatically upon the closing of the Issuer's initial public offering. The shares had no expiration date.

- These shares are owned directly by MedImmune Ventures, Inc. Dr. Laufer is the Senior Managing Partner of MedImmune Ventures, Inc., (2) and as a result, Dr. Laufer may be deemed to hold voting, dispositive and investment power over the shares held by MedImmune Ventures, Inc. Dr. Laufer disclaims beneficial ownership of such shares except to the extent of any pecuniary interest therein.
- (3) This option was granted on June 30, 2015 and vests over three years, with one-third of the shares vesting on each anniversary of the grant date until the third anniversary of the grant date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.