

PHOTRONICS INC  
Form 8-K  
December 07, 2010

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

Pursuant To Section 13 or 15(d) Of The Securities Exchange Act Of 1934

Date of report (Date of earliest event reported) December 6, 2010

PHOTRONICS, INC.  
(Exact name of registrant as specified in its charter)

|  |  |   |
|--|--|---|
| Connecticut<br>(State or other jurisdiction<br>of incorporation) | 0-15451<br>(Commission<br>File Number) | 06-0854886<br>(IRS Employer<br>Identification Number) |
|--|--|---|

|   |                     |
|---|---------------------|
| 15 Secor Road, Brookfield, CT<br>(Address of Principal Executive Offices) | 06804<br>(Zip Code) |
|---|---------------------|

Registrant's Telephone Number, including area code (203) 775-9000

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02 Results of Operations and Financial Condition

On December 6, 2010, the Company issued a press release reporting fourth quarter and fiscal year 2010 results. A copy of the press release is attached to this 8-K.

|              |  |
|--------------|--|
| Item 9.01.   | Financial Statements and Exhibits                        |
| (d) Exhibits |  |
| 99.1         | Press Release dated December 6, 2010                     |
| 99.2         | Condensed Consolidated Statements of Operations          |
| 99.3         | Condensed Consolidated Balance Sheets                    |
| 99.4         | Condensed Consolidated Statements of Cash Flows          |
| 99.5         | Reconciliation of GAAP to Non-GAAP Financial Information |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHOTRONICS, INC.  
(Registrant)

DATE: December 7, 2010

BY /s/ Richelle E. Burr  
Richelle E. Burr  
Vice President, General Counsel

PHOTRONICS, INC.

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