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ENDOCYTE INC Form 3 February 04, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

January 31, Expires: 2005

Estimated average burden hours per

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person * A Pension Fund of the Christian Church (Disciples of Christ) Inc

(Last)

(First)

(Middle)

2. Date of Event Requiring Statement (Month/Day/Year) 02/04/2011

3. Issuer Name and Ticker or Trading Symbol ENDOCYTE INC [ECYT]

4. Relationship of Reporting Person(s) to Issuer

Director

Officer

5. If Amendment, Date Original

Filed(Month/Day/Year)

130 EAST WASHINGTON STREET

(Street)

(Check all applicable)

_X__ 10% Owner

Other (give title below) (specify below) 6. Individual or Joint/Group

Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

INDIANAPOLIS, INÂ 46204-3645

(State)

1. Title of Security

(City)

(Instr. 4)

(Zip)

Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities

Beneficially Owned (Instr. 4)

Ownership Form:

Direct (D) or Indirect (I)

(Instr. 5)

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date**

(Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. Conversion or Exercise Price of Derivative

Security

5. Ownership Form of Derivative

6. Nature of Indirect Beneficial

Ownership

(Instr. 5)

Date Expiration Exercisable Date

Amount or Title Number of Shares

Security: Direct (D) or Indirect

(I) (Instr. 5) Edgar Filing: ENDOCYTE INC - Form 3

Series C-2 Convertible Preferred Stock	(1)	(2)	Common Stock	615,952	\$ <u>(1)</u>	D	Â
Series C-3 Convertible Preferred Stock	(1)	(2)	Common Stock	1,272,821	\$ <u>(1)</u>	D	Â
Subordinated Convertible Promissory Note	(3)	12/13/2011	Common Stock	\$ 7 000 000	\$ <u>(4)</u>	D	Â

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Pension Fund of the Christian Church (Disciples of Christ) Inc 130 EAST WASHINGTON STREET INDIANAPOLIS, INÂ 46204-3645

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Signatures

/s/ David Stone 01/31/2011

**Signature of Person Date

Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The reported securities are convertible at any time at the option of the reporting person, but automatically convert into shares of Common Stock on a 1-for-1 basis immediately prior to the closing of the Issuer's initial public offering.
- (2) Not applicable.
- (3) The outstanding principal amount of the reported securities and all accrued and unpaid interest automatically convert upon the closing of the Issuer's initial public offering.
- (4) 85% of the original issue price of the shares of the Issuer's initial public offering.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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