

INFORMAX INC
Form SC TO-T/A
October 29, 2002

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE TO/A

Tender Offer Statement under Section 14(d)(1) or 13(e)(1)
of the Securities Exchange Act of 1934
(Amendment No. 1)

INFORMAX, INC.

(Name of Subject Company (Issuer))

BABCOCK, INC. (OFFEROR)

INVITROGEN CORPORATION (OFFEROR PARENT)

(Names of Filing Persons (identifying status as offeror, issuer or other person))

COMMON STOCK, PAR VALUE \$0.001 PER SHARE

(Title of Class of Securities)

45677N205

(CUSIP Number of Class of Securities)

LYLE C. TURNER

CHAIRMAN, PRESIDENT AND CHIEF EXECUTIVE OFFICER

INVITROGEN CORPORATION

1600 FARADAY AVENUE

CARLSBAD, CA 92008

TELEPHONE: (760) 603-7200

(Name, address and telephone number of person authorized to receive notices and
communications on behalf of filing persons)

COPY TO:

JEFFREY T. BAGLIO, ESQ.

MARTY B. LORENZO, ESQ.

GRAY CARY WARE & FREIDENRICH LLP

4365 EXECUTIVE DRIVE, SUITE 1100

SAN DIEGO, CA 92121-2133

TELEPHONE: (858) 677-1400

CALCULATION OF FILING FEE

TRANSACTION VALUATION⁽¹⁾

AMOUNT OF FILING FEE⁽²⁾

\$42,000,000

\$3,864

⁽¹⁾ Estimated for purposes of calculating the amount of the filing fee only. The amount assumes the purchase of a total of (i) 26,200,815 shares of the outstanding common stock, par value \$0.001 per share, of the Issuer (the Issuer Company Stock) and (ii) 4,681,538 shares of Issuer Company Stock issuable upon the exercise of outstanding options having an exercise price less than or equal to the offer price of \$1.36 per share.

⁽²⁾ The amount of the filing fee, calculated in accordance with Rule 0-11(a)(2) and Section 14(g)(3) of the Securities and Exchange Act of 1934, as

amended, and
Fee Rate
Advisory No. 6
issued by the
Securities and
Exchange
Commission on
October 18,
2002, equals
0.000092% of
the transaction
valuation.[X]
Check the box if
any part of the
fee is offset as
provided by
Rule 0-11(a)(2)
and identify the
filing with which
the offsetting fee
was previously
paid. Identify the
previous filing
by registration
statement
number, or the
Form or
Schedule and the
date of its
filing.

Amount Previously Paid: \$3,864
Filing Parties: Babcock, Inc. and Invitrogen Corporation

Form or Registration No.: SC TO-T
Date Filed: October 25, 2002

☐ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- ☒ third-party tender offer subject to Rule 14d-1.
☐ issuer tender offer subject to Rule 13e-4.
☐ going-private transaction subject to Rule 13e-3.
☐ amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer: ☐

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ITEMS 1-11

ITEM 12. EXHIBITS.

ITEM 13. INFORMATION REQUIRED BY SCHEDULE 13E-3.

SIGNATURE

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EXHIBIT 99. (D)(4)

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ITEMS 1-11

This Amendment No. 1 (the "Amendment") amends and supplements the Tender Offer Statement on Schedule TO (the "Schedule TO"), filed initially with the Securities and Exchange Commission on October 25, 2002 by Babcock, Inc., a Delaware corporation ("Babcock") and a wholly owned subsidiary of Invitrogen Corporation, a Delaware corporation ("Invitrogen") and Invitrogen. The Schedule TO relates to the offer by Babcock to purchase all of the outstanding shares of common stock, par value \$0.001 per share (the "Shares") of InforMax, Inc., a Delaware corporation ("InforMax"), at a purchase price of \$1.36 per Share, net to the seller in cash, without interest thereon, upon the terms and subject to the conditions set forth in the Offer to Purchase, dated October 25, 2002 (the "Offer to Purchase"), and in the related Letters of Transmittal, copies of which were filed with the Schedule TO as Exhibits (a)(1)(1) and (a)(1)(2) thereto, respectively.

ITEM 12. EXHIBITS.

Item 12 of Schedule TO is hereby amended and supplemented as follows:

- (a)(1)(1) Offer to Purchase, dated October 25, 2002.*
- (a)(1)(2) Form of Letter of Transmittal.*
- (a)(1)(3) Form of Notice of Guaranteed Delivery.*
- (a)(1)(4) Form of Letter to Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees.*
- (a)(1)(5) Form of Letter to Clients for Use by Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees.*
- (a)(1)(6) Guidelines for Certification of Taxpayer Identification Number on Substitute Form W-9.*
- (a)(1)(7) Form W-8BEN and Instructions for same.*
- (a)(1)(8) Form of Summary Advertisement, dated October 25, 2002.*
- (a)(5)(1) Text of joint press release issued by Invitrogen and InforMax on October 15, 2002.*
- (a)(5)(2) Transcript of joint public conference call hosted by Invitrogen and InforMax on October 15, 2002.*
- (a)(5)(3) Presentation materials from webcast hosted by Invitrogen and InforMax on October 15, 2002.*
- (b) Not applicable.
- (d)(1) Agreement and Plan of Merger, dated as of October 15, 2002, by and among InforMax, Invitrogen and Purchaser.*
- (d)(2) Exclusivity Letter Agreement between Invitrogen and InforMax, dated October 3, 2002 (including letter dated September 25, 2002, containing incorporated provisions).*
- (d)(3) Confidentiality Agreement between Invitrogen and InforMax, dated June 25, 2002.*
- (d)(4) Confidentiality Agreement between Invitrogen and InforMax, dated October 24, 2002.
- (g) Not applicable.
- (h) Not applicable.

* Previously filed.

ITEM 13. INFORMATION REQUIRED BY SCHEDULE 13E-3.

Not applicable.

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SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

BABCOCK, INC.

By /s/ John D. Thompson

Name: John D. Thompson
Title: President and Chief Executive Officer

INVITROGEN CORPORATION

By /s/ C. Eric Winzer

Name: C. Eric Winzer
Title: Chief Financial Officer

Dated: October 29, 2002

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