

Spirit AeroSystems Holdings, Inc.
Form 8-K
June 10, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **June 4, 2014**

Spirit AeroSystems Holdings, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other Jurisdiction of
Incorporation)

001-33160
(Commission File Number)

20-2436320
(IRS Employer Identification No.)

3801 South Oliver, Wichita, Kansas
(Address of Principal Executive Offices)

67210
(Zip Code)

Registrant's telephone number, including area code: **(316) 526-9000**

N/A

(Former name or former address if changed since last
report.)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01 Entry into a Material Definitive Agreement.

On June 4, 2014, Spirit AeroSystems Holdings, Inc. (the Company) and the selling stockholders signatory thereto, entered into an underwriting agreement (the Underwriting Agreement) with Morgan Stanley & Co. LLC and Barclays Capital Inc. (the Underwriters) regarding the secondary offering of 8,168,351 shares of the Company s class A common stock, par value \$0.01 per share, by selling stockholders (the Offering) and the repurchase by the Company, subject to the completion of the Offering, of 4,000,000 shares of its class A common stock from the Underwriters at the same price as the per-share purchase price payable by the Underwriters to the selling shareholders. The Offering is being effected pursuant to a registration statement on Form S-3 (File No. 333-196516) (the Registration Statement) filed with the Securities and Exchange Commission (SEC) on June 4, 2014 and the related prospectus supplement, filed with the SEC on June 6, 2014. A copy of the Underwriting Agreement is filed as Exhibit 1.1 hereto and is incorporated by reference herein.

Item 8.01 Other Events.

Exhibit 99.1 filed with this Current Report on Form 8-K contains certain information relating to Part II, Item 14. Other Expenses of Issuance and Distribution of the Registration Statement.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit Number | Description of Exhibit |
|-----------------------|--|
| 1.1 | Underwriting Agreement, dated June 4, 2014. |
| 99.1 | Information Relating to Part II, Item 14. Other Expenses of Issuance and Distribution of the Registration Statement. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SPIRIT AEROSYSTEMS HOLDINGS, INC.

Date: June 10, 2014

/s/ Jon D. Lammers
Jon D. Lammers

Senior Vice President, General Counsel and Secretary