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UNIVERSAL HEALTH SERVICES INC

Form 8-K

November 13, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 12, 2001

UNIVERSAL HEALTH SERVICES, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 1-10765 | 23-2077891 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

Universal Corporate Center
367 South Gulph Road
King of Prussia, Pennsylvania

19406

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (610) 768-3300

Not applicable.

(Former name or former address, if changed since last report)

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

The exhibits accompanying this report are listed in the accompanying Exhibit Index.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNIVERSAL HEALTH SERVICES, INC.

By: /s/ KIRK E. GORMAN

Name: Kirk E. Gorman
Title: Senior Vice President, Treasurer
and Chief Financial Officer

Date: November 12, 2001

EXHIBIT INDEX

The following exhibits are filed herewith, and are exhibits to Universal Health Services, Inc.'s Registration Statement on Form S-3 (Registration No. 333-59916), as amended ("Registration Statement"), as noted below:

| Exhibit No. | Registration Statement Exhibit No. | Exhibit |
|-------------|--|--|
| ----- | ----- | ----- |
| 1.1 | 1.1 | Underwriting Agreement, dated November 6, 2001, among the Company and J.P. Morgan Securities Inc., Banc of America Securities LLC, Fleet Securities, Inc., First Union Securities, Inc. and ABN AMRO Incorporated, as underwriters, relating to Universal Health Services, Inc.'s 6 3/4% Notes due 2011. |
| 4.1 | 4.3 | Form of 6 3/4% Note due 2011. |