

FULTON FINANCIAL CORP

Form 8-K/A

August 09, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K/A
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities and Exchange Act of 1934

Date of Report: August 9, 2005

Date of earliest event reported: August 5, 2005

FULTON FINANCIAL CORPORATION

(Exact Name of Registrant as specified in its charter)

Pennsylvania

(State or other jurisdiction of
incorporation)

0-10587

Commission File No.

23-2195389

(IRS Employer
Identification Number)

One Penn Square, P.O. Box 4887,

Lancaster, PA

(Address of principal executive
offices)

17604

(Zip Code)

Registrant's telephone number, including area code: (717) 291-2411

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01 Entry into a Material Definitive Agreement

On July 26, 2005, Fulton Financial Corporation (Fulton) entered into a definitive Agreement and Plan of Merger (the Agreement) with Columbia Bancorp (Columbia) as well as a Warrant Agreement, as further described in the original filing of this 8-K. This amendment is filed to reflect the amendment and restatement of the Warrant Agreement on August 5, 2005, to add a new Section 11.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

Pursuant to Item 9.01(c) of Form 8-K, Fulton hereby files the following exhibits in accordance with Item 601 of Regulation S-K:

Number Title

- | | |
|------|--|
| 2.1 | Agreement and Plan of Merger, dated July 26, 2005, between Fulton Financial Corporation and Columbia Bancorp* |
| 99.1 | Amended and Restated Warrant Agreement, dated August 5, 2005, between Fulton Financial Corporation and Columbia Bancorp |
| 99.2 | Warrant, dated July 26, 2005* |
| 99.3 | Press Release, dated July 26, 2005* |
| 99.4 | Transaction Information* |
| 99.5 | Employment Agreement between The Columbia Bank, Columbia Bancorp, Fulton Financial Corporation and John M. Bond, Jr., dated July 26, 2005* |
| 99.6 | Employment Agreement between The Columbia Bank, Columbia Bancorp, Fulton Financial Corporation and John A. Scaldara, Jr., dated July 26, 2005* |

* Previously filed

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FULTON FINANCIAL CORPORATION

Date: August 9, 2005

By: /s/ R. Scott Smith, Jr.

Name: R. Scott Smith, Jr.

Title: President and Chief Operating Officer

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EXHIBIT INDEX

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