

MULTIBAND CORP
Form 8-K
April 11, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest reported) April 11, 2008

Multiband Corporation
(Exact name of registrant as specified in its chapter)

Minnesota
(State or other jurisdiction
of incorporation)

13529
(Commission File
Number)

41-1255001
(IRS Employer
Identification No.)

9449 Science Center Drive
New Hope, Minnesota
(Address of principal executive offices)

55428
(Zip Code)

Registrant's telephone number, including area code 763-504-3000

(Former name or former address, if changed since last report)

Item 7.01: Regulation FD Disclosure

On February 6, 2008, Multiband Corporation (Multiband) purchased, effective March 1, 2008, pursuant to a Supplemental Agreement and Plan of Share Exchange, 51% of the outstanding shares of Michigan Microtech, Inc., previously a wholly owned subsidiary of DirecTECH Holding Company, Inc. which equaled 1,020,000 MMT common shares. The consideration paid for the shares was 1,490,000 shares of restricted Multiband common stock and a promissory note, due in February 2013, for \$2,246,000.

Attached hereto as an exhibit is an unaudited proforma balance sheet which presents a combination of Multiband Corporation and Michigan Microtech, Inc.'s assets, liabilities and stockholders' equity as of March 1, 2008.

Signature

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this Form 8-K report to be signed on its behalf by the undersigned hereunto duly authorized.

Multiband Corporation

Date: April 11 , 2008

By James L. Mandel

James L. Mandel
Chief Executive Officer