

RENAL CARE GROUP INC

Form 8-K

August 26, 2005

Table of Contents

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): **August 24, 2005**

**RENAL CARE GROUP, INC.**

(Exact Name of Registrant as Specified in Charter)

**Delaware**

**0-27640**

**62-1622383**

(State or Other Jurisdiction  
of Incorporation)

(Commission File Number)

(I.R.S. Employer  
Identification No.)

**2525 West End Avenue  
Suite 600  
Nashville, TN 37203**

(Address of Principal Executive Offices, including Zip Code)

**(615) 345-5500**

(Registrant's telephone number, including area code)

**N/A**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**TABLE OF CONTENTS**

Item 8.01 Other Events.

Item 9.01 Financial Statements and Exhibits.

SIGNATURE

INDEX TO EXHIBITS

EX-99.1 PRESS RELEASE DATED AUGUST 24, 2005

---

**Table of Contents**

**Item 8.01 Other Events.**

On August 24, 2005, Renal Care Group, Inc. (the Company ) issued a press release announcing that its shareholders voted to adopt the agreement under which Fresenius Medical Care AG will acquire the Company for \$48.00 per share of common stock. A copy of that press release is furnished with this Current Report on Form 8-K as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

Exhibit 99.1 Press Release, dated August 24, 2005, announcing that its shareholders voted to adopt the agreement under which Fresenius Medical Care AG will acquire the Company for \$48.00 per share of common stock.

---

**Table of Contents**

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RENAL CARE GROUP, INC.

By: /s/ David M. Dill  
David M. Dill  
Executive Vice President and Chief  
Financial Officer

Dated: August 24, 2005

---

**Table of Contents**

**INDEX TO EXHIBITS**

EXHIBIT

NO.

DESCRIPTION

99.1

Press Release, dated August 24, 2005, announcing that its shareholders voted to adopt the agreement under which Fresenius Medical Care AG will acquire the Company for \$48.00 per share of common stock