

Edgar Filing: METALLINE MINING CO - Form NT 10-K

Form 10-K, Form 20-F, Form 11-K or Form N-SAR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report of transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and

(c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III - NARRATIVE

State below in reasonable detail the reasons why the Form 10-K, Form 20-F, Form 11-K, Form 10-Q, Form N-SAR, or the transition report or portion thereof, could not be filed within the prescribed time period. (Attach extra sheets if needed.)

The Company is short-staffed and could not compile its financial information in a timely manner in order to allow management to complete a review of the financial statements by the deadline.

PART IV - OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification:

| | | |
|-------------------------------------|-------------|--------------------|
| Theresa M. Mehringer, Esq. ----- | (303) | 796-2626 ----- |
| (Name) | (Area Code) | (Telephone Number) |

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months (or for such shorter) period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s). Yes No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? Yes No If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

METALLINE MINING COMPANY

(Name of Registrant as specified in charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 29, 2007

By: /s/ Merlin Bingham

Merlin Bingham, President

ATTENTION

Intentional misstatements or omissions of fact constitute Federal Criminal Violations (See 18 U.S.C. 1001).

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ATTACHMENT 1 TO
FORM 12b-25
NOTIFICATION OF LATE FILING

For the twelve months ended October 31, 2006, the Company had a substantial increase in general and administrative expenses, and therefore a substantially greater net loss from operations compared to the fiscal year ended October 31, 2005. Since October 2005, the Company received funding from one private placement that closed in March 2006, which provided the Company with the financial resources necessary to increase its operations and drilling projects, and resulting in an increase in exploration-related expenditures. As a result, the Company's operations for the fiscal year ended October 31, 2006 are substantially greater than the year ended October 31, 2005. This resulted in a net loss for the twelve months ended October 31, 2006 of more than three times greater than the net loss for the twelve months ended October 31, 2005.

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