

GOODRICH PETROLEUM CORP
Form SC 13G/A
February 12, 2019

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. 2)*

Goodrich Petroleum Corporation

(Name of Issuer)

Common Stock, \$0.01 par value per share

(Title of Class of Securities)

382410843

(CUSIP Number)

December 31, 2018

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- a. Rule 13d-1(b)
- b. Rule 13d-1(c)
- c. Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 382410843

Names of Reporting
Persons.

1.

Kevin Russell
Check the
Appropriate Box if a
Member of a Group
(See Instructions)

2.

(a)

(b)
SEC Use Only

3.

Citizenship or Place
of Organization

4.

United States of
America

Sole Voting
Power

5.

Number of

0

Shares

Shared
Voting

Beneficially

Power

6.

Owned by

Each

368,355

7.

Reporting

Sole
Dispositive
Power

Person With:

0
Shared
Dispositive
Power
8.

368,355
Aggregate Amount
Beneficially Owned
by Each Reporting
Person
9.

368,355 (see Item 4)
Check if the
Aggregate Amount
in Row (9) Excludes
Certain Shares (See
Instructions)
10.

Percent of Class
Represented by
Amount in Row (9)
11.

3.0% (see Item 4)
Type of Reporting
Person (See
Instructions)
12.

IN; HC

CUSIP No. 382410843

Names of Reporting
Persons.

1.

Andrew Martin

Check the
Appropriate Box if a
Member of a Group
(See Instructions)

2.

(a)

(b)
SEC Use Only

3.

Citizenship or Place
of Organization

4.

United States of
America

Sole Voting
Power

5.

Number of

0

Shares

Shared
Voting

Beneficially

Power

6.

Owned by

Each

368,355

7.

Reporting

Sole
Dispositive
Power

Person With:

0
Shared
Dispositive
Power
8.

368,355
Aggregate Amount
Beneficially Owned
by Each Reporting
Person
9.

368,355 (see Item 4)
Check if the
Aggregate Amount
in Row (9) Excludes
Certain Shares (See
Instructions)
10.

Percent of Class
Represented by
Amount in Row (9)
11.

3.0% (see Item 4)
Type of Reporting
Person (See
Instructions)
12.

IN; HC

CUSIP No. 382410843

Names of Reporting
Persons.

1.

UBS O'Connor LLC
Check the
Appropriate Box if a
Member of a Group
(See Instructions)

2.

(a)

(b)

SEC Use Only

3.

Citizenship or Place
of Organization

4.

Delaware

Sole Voting
Power

5.

Number of

0

Shares

Shared
Voting

Beneficially

Power

6.

Owned by

Each

368,355

Reporting

7.

Sole
Dispositive
Power

Person With:

0
Shared
Dispositive
Power
8.

368,355
Aggregate Amount
Beneficially Owned
by Each Reporting
Person
9.

368,355 (see Item 4)
Check if the
Aggregate Amount
in Row (9) Excludes
Certain Shares (See
Instructions)
10.

Percent of Class
Represented by
Amount in Row (9)
11.

3.0% (see Item 4)
Type of Reporting
Person (See
Instructions)
12.

OO; IA

This Amendment No. 2 is being filed jointly by the Reporting Persons and amends the Schedule 13G initially filed by the Reporting Persons with the Securities and Exchange Commission (the “SEC”) on February 14, 2017, as amended by Amendment No. 1 thereto filed by the Reporting Persons with the SEC on February 13, 2018 (the “Schedule 13G”).

Except as set forth below, all Items of the Schedule 13G remain unchanged. All capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Schedule 13G.

Item 4. Ownership.

(a) and (b):

As of the close of business on December 31, 2018, each of the Reporting Persons may have been deemed to have beneficial ownership of 368,355 shares of Common Stock, which consisted of (i) 3,244 shares of Common Stock held by GLEA, (ii) 27,611 shares of Common Stock issuable upon exercise of a warrant held by GLEA (“**GLEA Warrant 1**”), (iii) 150,000 shares of Common Stock issuable upon exercise a second warrant held by GLEA (“**GLEA Warrant 2**”) and (iv) 187,500 shares of Common Stock issuable upon conversion of a convertible note held by GLEA (the “**GLEA Note**”), and all such shares of Common Stock in the aggregate represented beneficial ownership of approximately 3.0% of the Common Stock, based on (1) 11,895,886 shares of Common Stock outstanding as of November 5, 2018, as reported in the Issuer’s Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2018 filed with the SEC on November 8, 2018, plus (2) 27,611 shares of Common Stock issuable upon exercise of GLEA Warrant 1, (3) 150,000 shares of Common Stock issuable upon exercise of GLEA Warrant 2 and (4) 187,500 shares of Common Stock issuable upon conversion of the GLEA Note.

(c)

Number of shares as to which each Reporting Person has:

(1) Sole power to vote or to direct the vote: 0.

(2) Shared power to vote or to direct the vote: 368,355.

(3) Sole power to dispose or to direct the disposition of 0.

(4) Shared power to dispose or to direct the disposition of 368,355.

Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than 5 percent of the class of securities, check the following .

Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 11, 2019 /s/ Kevin Russell
Kevin Russell

/s/ Andrew Martin
Andrew Martin

UBS O'Connor LLC

By: /s/ Nicholas Vagra
Name: Nicholas Vagra
Title: Manager, Chief Operating Officer

By: /s/ Andrew Hollenbeck
Name: Andrew Hollenbeck
Title: General Counsel

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