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TERAFORCE TECHNOLOGY CORP

Form 8-K August 12, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported)

TeraForce Technology Corporation

(Exact name of registrant as specified in its charter)

Delaware

0-11630

76-0471342

(State or other jurisdiction (Commission (IRS Employer of incorporation)

File Number)

1240 East Campbell Road, Richardson, Texas

75081

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (469) 330-4960

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ITEM 9. REGULATION FD DISCLOSURE.

Attached as Exhibit 99.1 is the certification of Herman M. Frietsch, our Chief Executive Officer, under Section 906 of the Sarbanes-Oxley Act of 2002 and attached as Exhibit 99.2 is the certification of Robert P. Capps, our Chief Financial Officer, under Section 906 of the Sarbanes-Oxley Act of 2002 (collectively, the "Certifications"). The Certifications accompanied as correspondence to the Securities and Exchange Commission the filing of our Quarterly Report of Form 10-Q for the quarterly period ended June 30, 2002 on August 12, 2002.

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

- (a) Financial Statements of Business to Be Acquired: N/A
- (b) Pro Forma Financial Information: N/A
- (c) Exhibits:
 - 99.1 Certificate of Chief Executive Officer
 - 99.2 Certificate of Chief Financial Officer

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TeraForce Technology Corporation
----(Registrant)

Date: August 12 , 2002

By: /s/ Herman M. Frietsch

(Signature)

Herman M. Frietsch Chairman of the Board and CEO

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INDEX TO EXHIBITS

EXHIBIT					
NUMBER	DESCRIPTION				
99.1	Certificate	of	Chief	Executive	Officer
99.2	Certificate	of	Chief	Financial	Officer