

Edgar Filing: KINDER MORGAN, INC. - Form S-8 POS

Large accelerated filer Accelerated filer Non-accelerated filer Smaller reporting company Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

DE-REGISTRATION OF UNSOLD SECURITIES

This Post-Effective Amendment No. 1 to the Registration Statement on Form S-8 (File No. 333-172808) (the "Registration Statement") initially filed with the Securities and Exchange Commission by Kinder Morgan, Inc. (the "Registrant") on March 14, 2011 relating to shares of Class P common stock of the Registrant issuable under the Kinder Morgan, Inc. Class B Share Plan (the "Plan"), is being filed to de-register all unsold securities under the Registration Statement.

The Registration Statement registered 125,000,000 shares of Class P Common Stock, \$0.01 par value per share (the "Common Shares") issuable under the Plan. The Plan terminated in accordance with its terms, and as a result, the Registrant has no further obligation to maintain the effectiveness of a registration statement with respect to the Common Shares issuable under the Plan.

In accordance with an undertaking made by the Registrant in the Registration Statement to remove by means of a post-effective amendment any shares of the Registrant's Common Shares which remain unsold at the termination of the offering, the Registrant, hereby de-registers any and all Common Shares originally reserved for issuance under the Plan and registered under the Registration Statement which remained unissued.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, Kinder Morgan, Inc. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement on Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Houston, State of Texas, on February 22, 2019.

KINDER MORGAN, INC.

By: /s/ David P. Michels

Name: David P. Michels

Title: Vice President and Chief Financial Officer