

CARTERS INC  
Form 8-K  
November 10, 2005

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**  
**Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported) November 9, 2005**

**Carter s, Inc.**

*(Exact Name of Registrant as Specified in its Charter)*

**Delaware**  
*(States or other jurisdiction  
of incorporation)*

**001-31829**  
*(Commission  
File Number)*

**13-3912933**  
*(I.R.S. Employer  
Identification No.)*

**The Proscenium,  
1170 Peachtree Street NE, Suite 900  
Atlanta, Georgia 30309**  
*(Address of principal executive offices, including zip code)*

**(404) 745-2700**

*(Registrant s telephone number, including area code)*

*(Former name or former address, if changed since last report.)*

## Edgar Filing: CARTERS INC - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01. Other Events**

On November 9, 2005, Berkshire Partners LLC ( Berkshire ), a private equity firm whose investment funds (the Berkshire Funds ) own approximately 25% of the common stock of Carter s, Inc. (the Company ), issued a press release announcing a distribution of 3.6 million shares of Company stock to both the general partner and limited partners of the Berkshire Funds. A copy of this press release is being furnished as Exhibit 99.1 to this Report on Form 8-K.

**Item 9.01. Financial Statements and Exhibits.**

(c) Exhibits:

Exhibit 99.1 Press Release issued by Berkshire on November 9, 2005.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CARTER S, INC.**

November 9, 2005

**By:**

*/s/ Michael D. Casey*

Name:

Michael D. Casey

Title:

Executive Vice President and  
Chief Financial Officer

EXHIBIT INDEX

The following exhibit is furnished with this report:

99.1 Press Release issued by Berkshire on November 9, 2005.