

MITSUBISHI TOKYO FINANCIAL GROUP INC
Form 6-K
December 10, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of December, 2002

MITSUBISHI TOKYO FINANCIAL GROUP, INC.
(Translation of registrant's name into English)

4--1, Marunouchi 2-chome, Chiyoda-ku
Tokyo 100-6326, Japan
(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act
of 1934.]

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the
registrant has duly caused this report to be signed on its behalf by the
undersigned, thereunto duly authorized.

Date: December 10, 2002

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MITSUBISHI TOKYO FINANCIAL GROUP, INC.

By: /s/ Atsushi Inamura

Name: Atsushi Inamura
Title: Chief Manager, General Affairs
Corporate Administration Division

Mitsubishi Tokyo Financial Group, Inc.

Filing for Protection Under Chapter 11 of the U.S. Bankruptcy Code
by UAL: Eventual Possibility of Credit Losses

Tokyo, December 10, 2002 --- Mitsubishi Tokyo Financial Group, Inc. (MTFG; President: Shigemitsu Miki) announced today that the credits provided by its subsidiaries to United Air Lines Inc. (UAL) may eventually not be repaid due to the event described hereunder.

1. Outline of UAL

Company Name: United Air Lines Inc.
Address: 1200 East Algonquin Road, Elk Grove Township, Illinois,
U.S.A.
Representative: Glenn F. Tilton
Capital: U.S. dollars 4,206 million
Business: Airline operator

2. Event and date of occurrence

UAL filed for protection under Chapter 11 of the U.S. Bankruptcy Code with the U.S. Bankruptcy Court for the Northern District of Illinois on December 9th, 2002 (U.S. time).

3. Outstanding credit balances to UAL

| | |
|--|-----------------------------|
| Mitsubishi Trust and Banking Corporation: | Japanese yen 25,371 million |
| Spectrum Capital, Ltd.*: | Japanese yen 4,681 million |
| Mitsubishi Trust and Banking Corporation (USA)*: | Japanese yen 211 million |
| Bankers Commercial Corporation**: | Japanese yen 4,254 million |
| UnionBanCal Leasing Corporation**: | Japanese yen 2,105 million |

(Dollar amounts have been converted to yen at US\$1 = 123.40 yen, an official exchange rate quoted by The Mitsubishi Trust and Banking Corporation (MTBC) and The Bank of Tokyo-Mitsubishi, Ltd. (BTM) on December 10th 2002).

* Subsidiary of MTBC, which is a subsidiary of MTFG.

** Subsidiary of UnionBanCal Corporation, which is a subsidiary of BTM, an MTFG subsidiary.

4. Influence over MTFG's business forecast

This event is not expected to have any material effect on MTFG's previously announced business forecast for the current fiscal year.

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For further information, please contact:

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