

PROLOGIS  
Form 8-K  
February 02, 2005

**Table of Contents**

---

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of**

**The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): February 1, 2005

**PROLOGIS**

---

**(Exact name of registrant as specified in charter)**

Maryland (State or other jurisdiction of Incorporation)	1-12846 (Commission File Number)	74-2604728 (I.R.S. Employer Identification No.)
---	-------------------------------------	---

14100 E. 35 <sup>th</sup> Place, Aurora, Colorado (Address of Principal Executive Offices)	80011 (Zip Code)
---	---------------------

(Registrant's Telephone Number, including Area Code): (303) 375-9292

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-



**TABLE OF CONTENTS**

ITEM 8.01. OTHER EVENTS.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

SIGNATURES

INDEX TO EXHIBITS

Press Release

---

**Table of Contents**

ITEM 8.01. OTHER EVENTS.

On February 1, 2005, ProLogis issued a press release announcing the declaration of a its first quarter dividend and the suspension of the discount applied to optional cash purchasers under its 1999 Dividend Reinvestment and Share Purchase Plan. A copy of the press release is filed as Exhibit 99.1 to this Form 8-K and incorporated herein by reference.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(a) Financial Statements of Business Acquired

None.

(b) Pro Forma Financial Statements

None

(c) Exhibits

Exhibit 99.1 Press Release

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PROLOGIS**

Dated: February 2, 2005

By: /s/ Walter C. Rakowich  
Walter C. Rakowich  
Chief Financial Officer

**Table of Contents**

**INDEX TO EXHIBITS**

**Exhibit**

**Number**

Exhibit 99.1 Press Release

**Description**