Zhao Ming Form 3 October 01, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

Zhao Ming

(Last) (First)

(Middle)

Statement

(Month/Day/Year)

09/21/2009

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Puda Coal, Inc. [PUDA]

4. Relationship of Reporting Person(s) to Issuer

X Director

Officer

5. If Amendment, Date Original

Filed(Month/Day/Year)

426 XUEFU STREET

(Street)

(Check all applicable)

X 10% Owner Other (give title below) (specify below)

6. Individual or Joint/Group

Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

TAIYUAN, SHANXI PROVINCE, Â F4Â 030006

1. Title of Security (Instr. 4)

(City)

(State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities

Beneficially Owned (Instr. 4)

4. Nature of Indirect Beneficial Ownership Form:

Ownership

(Instr. 5)

Direct (D) or Indirect (I)

(Instr. 5)

Common Stock

7,585,718 (1)

D

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1473 (7-02)

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and 3. Title and Amount of **Expiration Date** (Month/Day/Year)

Securities Underlying **Derivative Security** (Instr. 4)

4. Conversion or Exercise Price of Derivative

5. Ownership Form of Derivative Security:

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Date Exercisable

Expiration Title Date

Amount or Number of

Security

Direct (D) or Indirect

Shares

(I) (Instr. 5)

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

Zhao Ming

426 XUEFU STREET

ÂXÂXÂ

TAIYUAN, SHANXI PROVINCE, F4Â 030006

Signatures

/s/ Ming Zhao

10/01/2009

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Does not include the 2,858 and 5,715 shares of common stock granted to Mr. Zhao on August 11 and December 11, 2008, respectively,
- (1) which have vested or will vest on the dates that are the one-year anniversary of their respective grant dates but have not been issued by Puda Coal, Inc. as of the date of this report.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2