

MOBILE MINI INC  
Form 8-K/A  
February 20, 2015

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**Form 8-K/A**  
**(Amendment No. 1)**

**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported): December 10, 2014**

**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State or Other Jurisdiction)**

**1-12804**  
**(Commission)**

**86-0748362**  
**(IRS Employer)**



This Amendment No. 1 to the Current Report on Form 8-K/A (the Amendment ) is being filed by Mobile Mini, Inc. ( the Company ) to amend Item 9.01 of the Current Report on Form 8-K filed by the Company on December 11, 2014 (the Closing 8-K ), which was filed in connection with the completion, on December 10, 2014, of the previously announced acquisition of 100% of the outstanding equity interests of GTH Holdings, Inc. by the Company. In response to Items 9.01(a) and 9.01(b) in the Closing 8-K, the Company indicated that it would file the required information by amendment, as permitted by Items 9.01(a)(4) and 9.01(b)(2) of Form 8-K. This Amendment hereby amends, restates and replaces in its entirety Item 9.01 of the Closing 8-K with Item 9.01 below. No other modification to the Closing 8-K is being made by the Amendment, and all other information in the Closing 8-K is hereby incorporated by reference into this Amendment.

**Item 9.01. Financial Statements and Exhibits**

**(a) Financial Statements of Business Acquired**

The audited consolidated financial statements of Gulf Tanks Holdings, Inc. as of and for the year ended December 31, 2013 are filed as Exhibit 99.1 to this Amendment.

The unaudited condensed consolidated financial statements of Gulf Tanks Holdings, Inc. as of September 30, 2014 and December 31, 2013, and for the nine months ended September 30, 2014, and September 30, 2013, and the notes thereto, are filed as Exhibit 99.2 to this Amendment.

**(b) Pro Forma Financial Information**

The unaudited pro forma condensed combined financial data as of and for the nine months ended September 30, 2014 and for the twelve months ended December 31, 2013, with the related notes thereto are filed as Exhibit 99.3.

(d) The following exhibits are filed with this Current Report on Form 8-K/A:

Exhibit No.	Description
23.1*	Consent of KPMG LLP, Independent Auditors
99.1*	Audited consolidated financial statements of Gulf Tanks Holdings, Inc. as of December 31, 2013, and for the year then ended.
99.2*	Unaudited condensed consolidated financial statements of Gulf Tanks Holdings, Inc. as of September 30, 2014, and December 31, 2013, and for the nine months ended September 30, 2014, and September 30, 2013, and the notes thereto.
99.3*	The unaudited pro forma condensed combined financial data reflecting the acquisition of Gulf Tanks Holdings, Inc. by Mobile Mini, Inc. as of September 30, 2014, and for the nine months ended September 30, 2014 and the twelve months ended December 31, 2013, with the related notes thereto.

\* Filed herewith.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MOBILE MINI, INC.

Dated: February 20, 2015

/s/ Christopher J. Miner

Name: Christopher J. Miner

Title: Senior Vice President and General Counsel