

CAE INC
Form 6-K
October 17, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

Form 6-K

**Report of Foreign Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of: October, 2005

Commission File Number: 1-31402

CAE INC.

(Name of Registrant)

**8585 Cote de Liesse
Saint-Laurent, Québec
Canada H4T 1G6**

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): _____

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the SEC pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes

No

If Yes is marked, indicate the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CAE Inc.

Date: October 17, 2005

By: /s/ Hartland J. Paterson
Name: Hartland J. Paterson
Title: Vice President Legal, General
Counsel and
Corporate Secretary

EXHIBIT INDEX

Exhibit	Description of Exhibit
99.1	Employee Stock Purchase Plan (as amended)