Edgar Filing: CICERO INC - Form 4

| CICERO IN | IC | | | | | | | | | | |
|---|--|------------------|--------------------------------------|--------------------|-------------------------------|-------------|--------------|--|--------------------|------------------------|--|
| Form 4 | | | | | | | | | | | |
| July 17, 201 | 15 | | | | | | | | | | |
| FORM 4 UNITED STATES SECURITIES AND EXCHANCE COMMISSION | | | | | | | OMB APPROVAL | | | | |
| UNITED STATES SECONTILES AND EACHANGE COMMISSION | | | | | | | DMMISSION | OMB | 3235-0287 | | |
| Check t | his box | | Wa | ashington | n, D.C. 2054 | 9 | | | Number: | | |
| | if no longer | | | | | | Expires: | January 31, 2005 | | | |
| | subject to STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF | | | | | | EKSHIP OF | Estimated a | | | |
| Section Form 4 | | SECURITIES | | | | | | | burden hours per | | |
| Form 5 | | ircuant to | Section | 16(a) of t | ha Sacuritia | Fre | hanga | Act of 1934, | response | 0.5 | |
| obligati | ons Section 17 | | | | | | • | 1935 or Section | | | |
| may cor | itinue. | | | • | t Company 2 | • | | | | | |
| <i>See</i> Inst 1(b). | ruction | 00(11) | 01 010 1 | | e company i | | 1 17 10 | | | | |
| -(-). | | | | | | | | | | | |
| (Print or Type | Responses) | | | | | | | | | | |
| | | | | | | | | | | | |
| 1. Name and Address of Reporting Person [*] | | | 2. Issuer Name and Ticker or Trading | | | | | 5. Relationship of Reporting Person(s) to | | | |
| Steffens Jo | hn | | Symbol | | | | 1 | lssuer | | | |
| | | | CICER | RO INC [0 | CICN] | | | (Check | all applicable |) | |
| (Last) | (First) | (Middle) | 3. Date of | of Earliest 7 | Fransaction | | | × × | 11 4 | | |
| | | | (Month/Day/Year) | | | | - | X_ DirectorX_ 10% Owner | | | |
| C/O SPRING MOUNTAIN | | | 07/15/2015 | | | | - t | Officer (give titleOther (specifybelow)below) | | | |
| | LP, 65 EAST 55 | TH | | | | | | | | | |
| SIREEI, S | 33RD FLOOR | | | | | | | | | | |
| | (Street) | | | | Date Original | | | 6. Individual or Joi | nt/Group Filin | g(Check | |
| | | | Filed(Month/Day/Year) | | | | | Applicable Line) _X_ Form filed by One Reporting Person | | | |
| NEW VOE | W NV 10022 | | | | | | - | _X_ Form filed by Mo | | | |
| NEW ION | RK, NY 10022 | | | | | | Ι | Person | - | | |
| (City) | (State) | (Zip) | Tal | ble I - Non- | Derivative Sec | curitie | es Acqui | ired, Disposed of, | or Beneficiall | y Owned | |
| 1.Title of | 2. Transaction Dat | | | 3. | 4. Securities | | red (A) | 5. Amount of | 6. | 7. Nature of | |
| Security | (Month/Day/Year) | | Date, if | Transactio Code | or Disposed of (Instr. 2.4 on | | | Securities Beneficially | Ownership Form: | Indirect Beneficial | |
| (Instr. 3) | | any (Month/Da | ay/Year) | (Instr. 8) | (Instr. 3, 4 an | u <i>5)</i> | | Owned | Direct (D) | Ownership | |
| | | × · | , | | | | | Following | or Indirect | (Instr. 4) | |
| | | | | | | (A) | | Reported | (I) (In star 4) | | |
| | | | | | | or | | Transaction(s) (Instr. 3 and 4) | (Instr. 4) | | |
| C | | | | Code V | Amount | (D) | Price | (| | | |
| Common Stock | 07/15/2015 | | | Р | 4,750,000 | А | \$ 0.04 | 106,517,669 | D | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

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| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transactio Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | tive Expiration Date ies Acquired (Month/Day/Year) Disposed of | | 7. Title and Amoun Underlying Securiti (Instr. 3 and 4) | |
|---|---|---|---|--|--|--|--------------------|---|-----------------------|
| | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amou Numl Share |
| Warrant | \$ 0.04 | 07/15/2015 | | Р | 16,625,000 | 09/14/2015 | 07/15/2018 | Common Stock | 16,6 |
| Warrant | \$ 0.045 | 07/15/2015 | | Р | 14,777,778 | 09/14/2015 | 07/15/2018 | Common Stock | 14,7 |
| Warrant | \$ 0.05 | 07/15/2015 | | Р | 7,600,000 | 09/14/2015 | 07/15/2018 | Common Stock | 7,6 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | |
|--|---------------|-----------|---------|-------|--|
| | Director | 10% Owner | Officer | Other | |
| Steffens John C/O SPRING MOUNTAIN CAPITAL LP 65 EAST 55TH STREET, 33RD FLOOR NEW YORK, NY 10022 | Х | Х | | | |
| Signatures | | | | | |

| /s/ John L. | |
|--|------------|
| Steffens | 07/15/2015 |
| <u>**</u> Signature of Reporting Person | Date |

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The purchase price is included in the total purchase price for the common stock and three warrants purchased on July 15, 2015, reported herein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.